

# COMMUNAUTÉ CLOUD ERP RELEASE 25.B ET RETOUR D'EXPÉRIENCE : COMMENT MODERNISER ET OPTIMISER SES PERFORMANCES ?

*En présentiel  
au Cyber Campus  
Jeudi 3 avril 2025  
14h30 - 17h30*

**AUFO**

Club Utilisateurs  
de solutions Oracle

**ORACLE®**



# AUFO

*Les prochains rendez-vous du Club*

**8 avril - Communauté EPM** - Retour d'expérience Pierre Fabre

**17 avril - Communauté EBS** - Webinar optimisation logistique avec Oracle APEX et EBS

**21 mai - Groupe de travail E-Invoicing** - Webinar avec la DGFIP

**4 juin - Communauté Data / BI** - Webinar Valoriser la donnée d'Oracle ERP Cloud à travers les solutions BI et OCI

**Septembre 2025 - Communauté JDE** - Atelier finance

**4 novembre - Journée Utilisateurs**

# AUFO

*Les thématiques que vous souhaiteriez aborder ?*

**Quelles thématiques souhaiteriez-vous voir aborder au sein de la Communauté ERP Cloud ?**

- 1** **Expérience & Adoption d'ERP Cloud : Adoption des nouvelles fonctionnalités : défis & bonnes pratiques**
- 2** **Performance & Optimisation des Processus : Automatisation comptable, clôtures financières & reporting avancé (ARCS), Facturation électronique & conformité réglementaire, Dématérialisation des factures**
- 3** **IA innovations et tendances : IA & Machine Learning dans ERP Cloud, Nouveautés des releases Oracle ERP Cloud, Cybersécurité, conformité & finance durable, Optimisation des processus achats, fournisseurs & supply chain**
- 4** **Focus sectoriels: Industrie : gestion des stocks & planification avancée, Retail : achats, promotions & fidélisation clients, Secteur public : contraintes & réglementation**

**Des idées ?**

# AUFO Communauté ERP Cloud

*Release 25.B et retour d'expérience utilisateur Sogetrel  
sur automatisme Oracle mis en place*

# Sogetrel

# ORACLE

*Documents présentés par l'AUFO, ORACLE et SOGETREL*

*Diffusion non autorisée sans leur accord*

# Les nouveautés de la 25B

Accédez au contenu détaillé des nouveautés via le [Help Center](#)

The screenshot displays the Oracle Help Center homepage. At the top, there is a navigation bar with the Oracle logo, a hamburger menu icon, and the text "Help Center". Below this is a large banner with the text "What can we help you find?" and a search bar. The main content area is a grid of product categories, each with a title, a list of sub-items, and a "See All" link. The "Cloud Applications" category is highlighted with a red border. At the bottom, there are two promotional banners: "AI Solutions Hub" and "Cloud Applications Readiness".

**Help Center**

What can we help you find?

Search

- Cloud Infrastructure**
  - Generative AI
  - Autonomous Database
  - MySQL Heatwave
  - Container Engine for Kubernetes
  - Integration
- Cloud Applications**
  - Fusion Applications Suite**
    - Financials
    - Supply Chain & Manufacturing
    - Human Resources
    - Sales Automation
    - See All
  - NetSuite Applications**
    - Accounting
    - Employee Management
    - Planning and Budgeting
    - Supply Chain Management
    - See All
  - Industry-Specific Applications**
    - Health
    - Communications
    - Financial Services
    - See All
  - Advertising (Data Cloud)**
    - See All
- Java**
  - Java SE Subscription
  - Java Management Service
  - See All
- Database**
  - Oracle Database
  - Oracle APEX
  - See All
- Systems**
  - Exadata Cloud@Customer
  - Compute Cloud@Customer
  - See All
- Operating Environments**
  - Oracle Linux
  - VirtualBox
  - See All
- On-Premises Applications**
  - See All
- All Services & Products**
  - See All

**AI Solutions Hub**  
Leverage AI, embedded as you need it, across the full stack.  
[Go to AI Solutions Hub](#)

**Cloud Applications Readiness**  
Learn about new features and updates for your products and functional areas.  
[Learn more](#)



# Finance : Vue résumée des nouveautés

Module /Processus	Customer Ide	Fonctionnalité	Implémentation
Account Rules Management		Balance Maintenance Opt-Out for Supporting References	Small scale
Asset Acquisition, Maintenance, and Lease		Asset Transfer to Another Book	Opt In plus Setup
Asset Acquisition, Maintenance, and Lease	✓	Automated Rent Increases for Revenue Leases	Opt In
Asset Acquisition, Maintenance, and Lease	✓	Lease Approval History	Opt In
Asset Acquisition, Maintenance, and Lease	✓	Lease Miscellaneous Payments Import	Opt In
Asset Acquisition, Maintenance, and Lease		Lease Payment Processing Exception Management	Opt In
Asset Acquisition, Maintenance, and Lease	✓	Lease Approval Workflow Improvements	Small scale
Collaboration Messaging Framework		Redwood: Manage Collaboration Message Definitions Using a Redwood Page	Setup Required
Collaboration Messaging Framework		Use Redwood-Style for Collaboration Messaging Notifications	Small scale
Collections and Delinquency Management		Email of Open Transactions to Customers	Small scale
Joint Venture Settlement		Categorization and Processing of Billable Asset Transactions	Setup Required
Joint Venture Settlement		Descriptive Flexfields in Joint Venture Management	Setup Required
Joint Venture Settlement		Joint Venture Bill When Paid Processing for Costs from Oracle Procurement	Setup Required
Joint Venture Settlement		Joint Interest Billing Report Processing by Accounting Period or Accounting Date	Small scale
Joint Venture Settlement		Joint Venture Transactions and Distributions Usability Improvements	Small scale
Joint Venture Settlement		Joint Ventures Distributions for Selected Joint Ventures and Legal Entity	Small scale
Joint Venture Settlement		Simplified Email Configuration for Joint Interest Billing Reports	Small scale
Joint Venture Settlement		Statistical Journal Entries Exclusion from Joint Venture Processing	Small scale
Local Compliance & Reporting		E-reporting for France	Setup Required
Local Compliance & Reporting		JPK Accounting File Format Update for Poland	Setup Required
Local Compliance & Reporting	✓	Multiple Brazilian Payment Methods When Using Collection Documents	Opt In
Manage Cash Activities and Operations		Embedded Banking Services with J.P. Morgan for Real-Time Bank Balances	Setup Required
Manage Cash Activities and Operations		Embedded Banking Services with PNC Bank	Setup Required
Manage Payment Configuration		Embedded Banking Services with J.P. Morgan for Cross-Border Payments	Setup Required
Manage Tax Partners		Turnkey Tax Activation for Avalara with Additional Options	Setup Required
Payables Invoice Processing	✓	List of Values for Tax and Accounting Attributes in Payables ADFDI Spreadsheet	Small scale
Payables Invoice Processing		PO-Matched Invoice Edits on Edit Invoice UI for ISP Invoices	Small scale
Payables Invoice Processing		US 1099 Electronic and Forms Reporting Changes for Tax Year 2024	Small scale
Performance and Stability		Service Excellence Continuing Investments	Small scale
Planning and Budgeting	✓	Sponsored Project Cost Distribution Using Available Award Funding	Larger scale
Receivables Invoice Processing		Manual Creation and Application of Prepayment Invoices	Setup Required
Supply Chain Financing		Integrated Supply Chain Finance with J.P. Morgan	Service Request Required
Tax Compliance & Reporting		Configuration Simplification for Payables Withholding Tax Calculation	Setup Required
U.S. Federal Treasury Reporting and Interfaces		Intra-Governmental Payment and Collection - IPAC process	Small scale
Virtual Card		Integrated Virtual Card Payments for Supplier Invoices	Setup Required





# Finance – Transfert d'actif immobilisé d'un livre à un autre livre au sein d'un même ledger

## Opt-in à activer et configuration à effectuer

**Edit Book: VISION SOURCE CORP S1**

Name: VISION SOURCE CORP S1

\* Description: VISION SOURCE CORP S1

Book Class: Corporate

Associated Corporate Book: VISION SOURCE CORP S1

Ledger: Vision Foods - USA Ledger

Depreciation Calendar: Monthly

Fiscal Year Name: ACCOUNTING

Prorate Calendar: Monthly

Current Period: Dec-23

Current Fiscal Year: 2023

\* Divide Depreciation: Evenly

Last Depreciation: 1/28/25 12:48 PM

Last Depreciation Run Status: Completed

Depreciate if retired in the first year

Allow amortized changes

Allow cost sign changes

Allow impairment

Allow ledger posting

Allow physical inventory

Allow leased assets

Use NBV threshold for depreciation

Allow transfer to another book

Allow annuity depreciation

Enable Approvals: [dropdown]

Capital Gain Threshold Years: [input] Months [input]

Inactive On: m/d/yy [input]

Annual Depreciation Rounding: [dropdown]

\* Book Info: VISION SOURCE CORP S1

Context Value: [dropdown]

\* Account Defaults: 3111-000-0000-0000-40116-0000-0000

\* Net Book Value Retired Gain: 41210

\* Net Book Value Retired Loss: 56025

\* Proceeds of Sale Gain: 56025

\* Proceeds of Sale Loss: 56025

\* Proceeds of Sale Clearing: 56025

\* Cost of Removal Gain: 56025

\* Cost of Removal Loss: 56025

\* Cost of Removal Clearing: 56025

\* Deferred Depreciation Expense: 56025

\* Deferred Depreciation Reserve: 56025

Nonsale Gain: [dropdown]

## Avantages :

- **Simplification de la gestion des actifs :**  
Le transfert d'actifs entre différents livres est facilité, que ce soit entre entités, emplacements ou employés, réduisant ainsi les tâches manuelles et les risques d'erreurs.
- **Automatisation des écritures intersociétés :**  
Les écritures comptables intersociétés sont générées automatiquement lors des transferts impliquant différentes valeurs de segments d'équilibrage, éliminant le besoin de saisies manuelles dans le Grand Livre.
- **Maintien de la continuité et de la précision :**  
Les détails descriptifs et d'amortissement sont transférés avec l'actif, garantissant une traçabilité et une exactitude accrues, tout en soutenant un meilleur suivi pour les audits



# Finance – Zoom sur la loi de Finance 2026

## Processus d'extraction enrichis : E-Invoicing , Gestion Cycle de vie et E-Reporting

### Oracle Fusion Cloud Financials 25B What's New

- Optional Uptake of New Features (Opt In)
- Feature Summary
- ▶ Collaboration Messaging Framework
- ▶ Procure to Pay
- ▶ Credit to Cash
- ▶ Treasury and Payments
- ▶ Record to Report
- ▶ Financial Planning & Analysis
- ▶ Tax and Compliance
- ▼ Regional Compliance & Reporting
  - ▼ Local Compliance & Reporting
    - Multiple Brazilian Payment Methods When Using Collection Documents
    - E-reporting for France**
    - JPK Accounting File Format Update for Poland
- ▶ Cloud ERP Service Administration
- IMPORTANT Actions and Considerations

## E-reporting for France

Submit Payables invoices and Receivables receipts electronically to the French tax authorities using designated service providers. The electronic reports include detailed information about Payables invoices and Receivables receipts. This is to comply with the 2026 electronic invoicing mandate in France.

France is implementing mandatory e-invoicing as part of its adoption of the European Union standard EN 16931. This initiative will be introduced in a Peppol-inspired Continuous Transaction Control (CTC) framework. The mandate will come into effect in Sep-2026 for large and medium-sized enterprises and Sep-2027 for all remaining companies.

The French e-invoicing model is a tailored subset of the EU's EN 16931 standard and closely follows the four-corner model. In this system, certified Sender Access Points and Receiver Access Points, known as Registered Private Platforms (or Plateformes de Dématérialisation Partenaires – PDPs), facilitate the exchange of e-invoices. These PDPs also extract VAT metadata from invoices and transmit it to the French Ministry of Finance. This data will be used to populate the monthly VAT declaration form. To ensure efficient and accurate delivery of e-invoices, the Ministry of Finance maintains a centralized National e-Address Registry on its public platform, the Plateforme Publique de Facturation (PPF).

As of 15-Oct-2024, the French tax authorities (DGFiP) announced that direct connections to the PPF, will not be supported. Going forward, all e-invoice transmissions will exclusively rely on certified PDPs, marking a significant shift towards a decentralized but controlled e-invoicing ecosystem.

### The e-Reporting for France feature in Oracle ERP Cloud:

- Provides customers in France with a solution to generate:
  - The e-Reporting Payables extract for self-billing invoices, international invoices, credit memos, and prepayments in the UBL 2.1 format.
  - The Life Cycle Refused extract file for Payables invoices.
  - The Life Cycle Collected extract file for Receivables transactions. Output file is in the CDAR format. The process generates Life Cycle Collected extract file for Receivables transactions with applied and unapplied receipts amounts.

#### On This Page

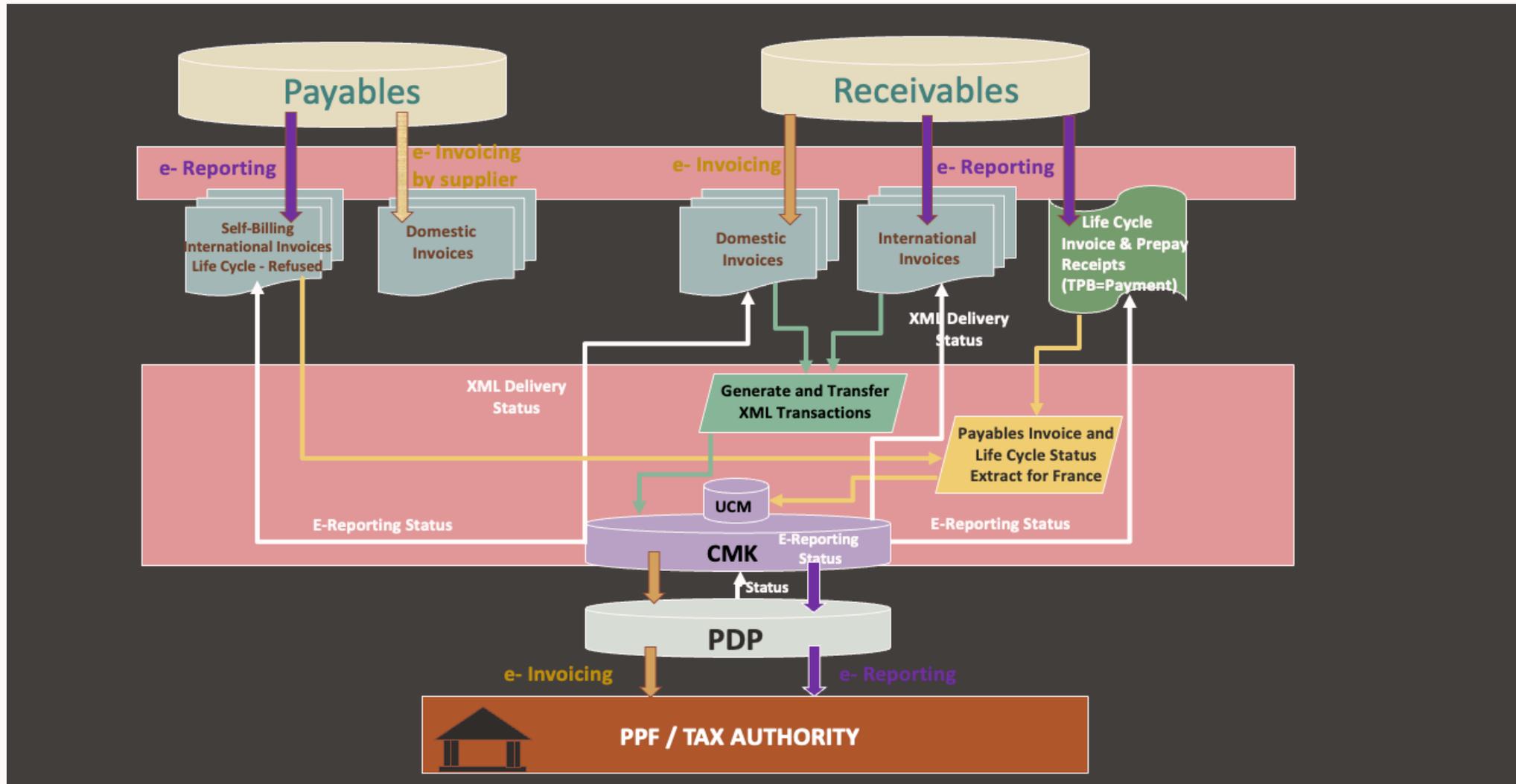
- Steps to Enable
- Tips And Considerations





# Finance – Zoom sur la loi de Finance 2026

Processus d'extraction enrichis : E-Invoicing , Gestion Cycle de vie et E-Reporting





# Finance – Modification des Factures rapprochées des BC

## Modification sans annulation :

Avant cette mise à jour, si une erreur était détectée sur une facture appariée à un bon de commande, il fallait généralement annuler la facture et demander au fournisseur de la soumettre à nouveau.

Maintenant, les utilisateurs peuvent :

- Changer le numéro de la facture
- Annuler ou ajouter des lignes (Item, Freight, Miscellaneous)
- Modifier le montant de la facture
- Ajuster la classification fiscale (ce qui ajuste le montant automatiquement)

## Avantages :

- **Gain de temps et réduction des tâches manuelles**
- **Moins de rejets de factures liés aux erreurs de saisie**
- **Amélioration de la conformité fiscale en conservant le numéro d'origine de la facture**

**Nouveau Privilège AP\_PAYABLES\_EDIT\_PO\_INVOICE\_PRIV ajouté dans le Profil AP Manager**



# Finance – Paiements par carte virtuelle intégrés pour les factures des fournisseurs

La gestion des campagnes de paiement prend en compte ce nouveau mode de paiement par carte virtuelle avec **6 banques participantes**, Barclays, First Abu Dhabi, HSBC, JP Morgan, Wells Fargo et Westpac.

## Configuration à effectuer

**Select Account to Generate Virtual Cards**

ERP sends the payment request to the bank or Mastercard to generate digital card numbers to pay suppliers.

Submit Payment Process Request

Name: J.P. Morgan Payments 1/2 Template: J.P. Morgan Virtual

Payment Attributes

\* Payment Date: 1/21/25

\* Funding Card Account: JPM\_MC\_USD

Payment Document

\* Payment Process Profile: JPM\_VC\_Payment

\* Payment Conversion Rate Type: Corporate

Processing Options

Apply credits up to zero amount payment

Review installments

Validation Failure Handling

Document: Stop process for review

Approvals

First Approver

Manage Embedded Banking Configurations

Bank

- Barclays Bank plc
- First Abu Dhabi Bank PJSC
- HSBC UK
- HSBC US
- J.P. Morgan
- Wells Fargo Bank, N.A.
- Westpac Banking Corporation

## Avantages :

- **Sécurité renforcée** pour payer les factures par carte, éliminant ainsi le besoin de stocker les informations de compte bancaire des fournisseurs
- **Un meilleur flux de trésorerie** pour les acheteurs afin de tirer parti du crédit pour payer les fournisseurs, au lieu des méthodes traditionnelles ACH, virement ou chèque.
- **Processus de paiement simplifié** qui augmente l'efficacité et réduit les frais administratifs liés au traitement des chèques.
- **Suivi des paiements amélioré** avec notification d'accusé de réception directement dans l'ERP.
- **Accessibilité mondiale** via plusieurs banques mondiales et régionales proposant des paiements par carte virtuelle intégrés.

[ERP : Nouveautés des cartes virtuelles pour les paiements fournisseurs](#)





# Finance – Facture d'acompte client manuelle

La mise à jour 25B d'Oracle Fusion Cloud Financials introduit la possibilité de créer et d'appliquer manuellement des factures d'acompte aux factures de vente, améliorant ainsi le processus existant qui utilisait l'importation via AutoInvoice.

## Configuration nécessaire

### Créer un type de transaction Acompte ( Prepayment )

The screenshot shows the 'Create Receivables Activity' form. The form is titled 'Create Receivables Activity' and includes the following fields and options:

- Business Unit:** Vision Operations (dropdown)
- Name:** (text input)
- Description:** (text input)
- Prepayment Invoice Applications:** (dropdown)
- Activity Type:** Prepayment (dropdown)
- Active:**  Active
- Context Value:** (dropdown)
- GL Account Source:** Activity GL account (dropdown)
- Tax Rate Code Source:** None (dropdown)
- Activity GL Account:** (text input)
- Distribution Set:** (dropdown)

Buttons: Save, Save and Close, Cancel

## Avantages :

- **Flexibilité :** Les utilisateurs peuvent désormais gérer manuellement les acomptes sans dépendre exclusivement des processus automatisés.
- **Efficacité accrue :** Cette fonctionnalité permet une gestion plus efficace des acomptes, particulièrement utile lorsqu'il s'agit de traiter un nombre limité de prépaiements.



# Procurement Self -Service : Vue résumée des nouveautés

Module/Processus	Customer Idea	Fonctionnalités	Action to Enable
Common Procurement		Integrate and Extend Procurement Using REST Resources	REST APIs
Common Procurement		New Features for Approvals Work Area	Small scale
Configure to Order		Redwood: Manage Configured Items and View Their Structures	Small scale
Redwood Self Service Procurement		Use Current Date to Source a Blanket Agreement Line on Requisitions and Purchase Orders	Opt In plus Setup
Redwood Self Service Procurement		Allow Purchase of Goods and Services for Work Orders	Opt In plus Setup
Redwood Self Service Procurement		Create Requisitions with Dual UOM-Controlled Items	Opt In plus Setup
Redwood Self Service Procurement		Display Additional Agreement Information During Shopping	Opt In plus Setup
Redwood Self Service Procurement		Display Recoverable Tax Amount for Requisitions	Opt In plus Setup
Redwood Self Service Procurement		Distribute Project Costs on Requisitions Using Award Funding Patterns	Opt In plus Setup
Redwood Self Service Procurement		Edit Multiple Requisition Lines	Opt In plus Setup
Redwood Self Service Procurement		Enter Supplier and Site Details for Marketplace-Based Requisition Lines	Opt In plus Setup
Redwood Self Service Procurement		Manage FYI Approvers and View Rule Names for a Requisition	Opt In plus Setup
Redwood Self Service Procurement		Procure from Unassigned Purchasing Sites	Opt In plus Setup
Redwood Self Service Procurement		Search and Select Items Using Item Attributes	Opt In plus Setup
Redwood Self Service Procurement		Search and View Supplier Number When Selecting Suppliers	Opt In plus Setup
Redwood Self Service Procurement		Shop by Category	Opt In plus Setup
Redwood Self Service Procurement		Use Extensibility Capabilities	Opt In plus Setup
Redwood Self Service Procurement		Selected Redwood Self Service Procurement Bug Fixes in This Update	Small scale
Self Service Procurement		Redwood: Use and Configure Redwood-Style Requisition Approval FYI Notifications	Opt In plus Setup



# Procurement : Vue résumée des nouveautés

Module /Processus	Customer Ide	Fonctionnalité	Implémentation
Collaboration Messaging Framework		Redwood: Manage Collaboration Message Definitions Using a Redwood Page	Setup Required
Collaboration Messaging Framework		Use Redwood-Style for Collaboration Messaging Notifications	Small scale
Common Procurement		Integrate and Extend Procurement Using REST Resources	REST APIs
Common Procurement		New Features for Approvals Work Area	Small scale
Configure to Order		Redwood: Manage Configured Items and View Their Structures	Small scale
External Purchase Prices		Redwood: Use Redwood-Style Approval Notifications for External Purchase Prices	Small scale
External Purchase Prices		Define External Purchase Prices Mappings for UNSPSC Codes with Purchasing Categories	Small scale
Procurement Contracts		Classify Contract Key Terms	Small scale
Procurement Contracts		Extract Key Terms from Contract Documents Using Generative AI	Small scale
Procurement Contracts	✓	View Contract Owners in Contract Search Results	Small scale
Purchasing		Use Current Date to Source a Blanket Agreement Line on Requisitions and Purchase Orders	Small scale
Purchasing		Add Outside Processing Requisition Lines to Open Purchase Orders	Small scale
Purchasing		Add Special Handling Requisition Lines to Open Purchase Orders	Small scale
Purchasing		Redwood: Create Purchase Order Changes as a Buyer	Small scale
Purchasing		Redwood: Execute Actions on Multiple Purchase Orders or Schedules at Once	Small scale
Purchasing		Redwood: Navigate to Related Documents When Viewing Purchase Orders	Setup Required
Purchasing		Redwood: Navigate to Tasks and View Key Performance Indicators Using the Purchasing Landing Page	Setup Required
Purchasing		Redwood: Perform Actions While Viewing Purchase Orders	Setup Required
Purchasing		Redwood: Review Purchase Order Processing Errors and Other Exceptions	Setup Required
Purchasing		Redwood: Search and Process Requisition Lines Using a Redwood Page	Setup Required
Purchasing		Redwood: Search, Filter, and Review Purchase Orders Using Additional Attributes	Setup Required
Purchasing		Redwood: Use Additional Extensibility Capabilities When Viewing Purchase Orders	Setup Required
Purchasing		Redwood: Use and Configure Redwood-Style Purchase Agreement Approval and FYI Notifications	Opt In plus Setup
Purchasing		Redwood: View Additional Details When Viewing the Purchase Order Life Cycle	Setup Required
Purchasing		Redwood: View Purchase Orders for Dual UOM-Controlled Items	Setup Required
Sourcing		Redwood: Create Alternate Lines in Supplier Portal	Opt In plus Setup
Sourcing		Redwood: Download Contract Terms in Supplier Portal	Opt In plus Setup
Sourcing		Redwood: Monitor Negotiation in Supplier Portal	Opt In plus Setup
Sourcing		Redwood: Respond by Spreadsheet in Supplier Portal	Opt In plus Setup
Sourcing		Redwood: Respond to a large number of Requirements in Supplier Portal	Opt In plus Setup
Sourcing		Redwood: Review New Round Changes in Supplier Portal	Opt In plus Setup
Sourcing		Redwood: Use Guided Journey on Abstract Listing Page	Opt In plus Setup
Sourcing		Redwood: Use an Enhanced Supplier Redwood Experience	Opt In plus Setup
Sourcing		Redwood: View Response History in Supplier Portal	Opt In plus Setup
Sourcing		Summarize Award Approval Attachments with Generative AI	Opt In plus Setup
Sourcing		Summarize Negotiation Approval Attachments with Generative AI	Opt In plus Setup
Spend Classification		Classify Transactions Using Artificial Intelligence	Small scale
Spend Classification		Generate Rules Using Artificial Intelligence	Small scale
Supplier Model		Redwood: Use and Configure Redwood-Style Internal Supplier Registration FYI Notifications	Small scale
Supplier Portal		Manage and Track Supplier Kanban Cards Through the Supplier Portal	Small scale
Supplier Portal		Secure Supplier Portal Using Web Application Firewall	Small scale
Supplier Qualification Management		Redwood: Use New Supplier Experience for Supplier Qualification Management	Small scale
Sustainability		Analyze Sustainability Activities Using Oracle Transactional Business Intelligence	BI Subject Areas
Sustainability		Classify Invoices Using AI	Opt In plus Setup
Sustainability		Find Activities or Emission Factor Mappings Using Activity Type Attribute Values as Keywords	Setup Required
Sustainability		Get AI-Suggested Invoice Classification Rules	Opt In plus Setup



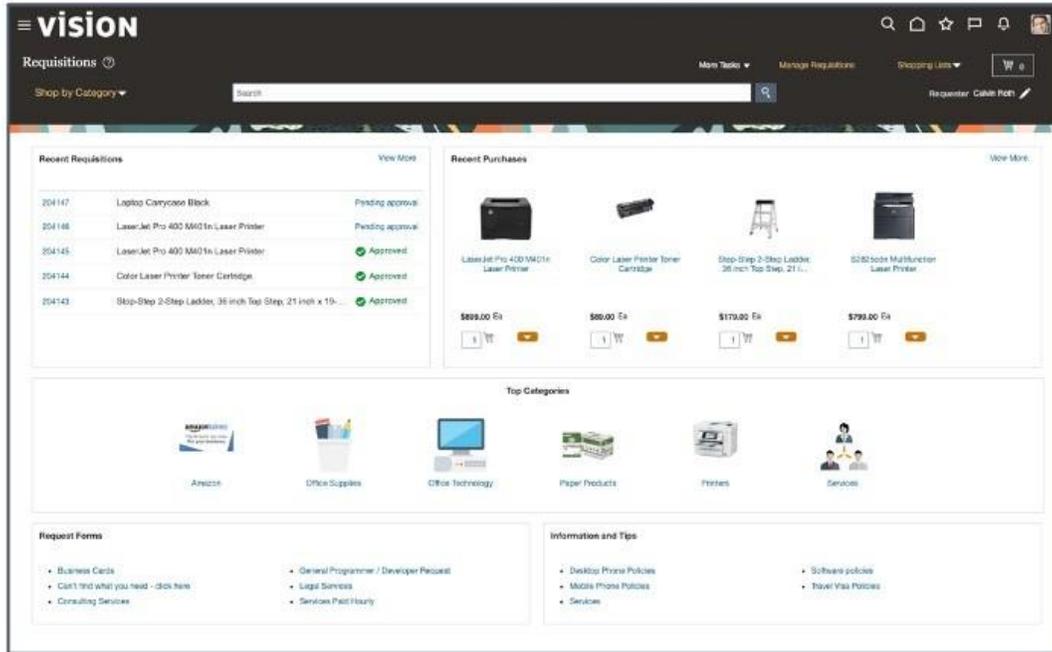


# Procurement – Experience Redwood pour le self-service ( DA)

## Demande d'achat (classique) Application Retiring ~~25A~~ 25C

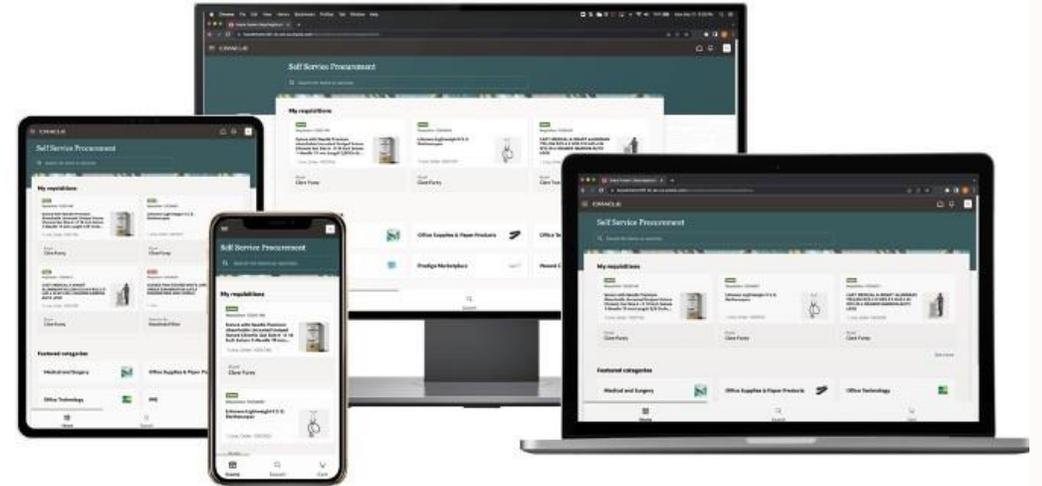
Remplacée par l'application demandes d'achat en libre-service réactive

Purchase Requisitions Application (~~Retiring in 25A~~) 25C



Responsive Self Service Procurement Application (Available now)

Will be replaced with





# Procurement – Experience Redwood pour pour le self-service ( DA)

## Modification en masse des lignes de demande d'achat

La Multi-sélection des lignes à mettre à jour et/ou à supprimer est disponible dans les vues liste et panier ( en fonction des privilèges associés au profil utilisateur)

### Cart

Requisition 10504439

Actions

#### Requisition summary

Description: IT Needs for existing and new employees for FY '25, Q1  
Justification: Approved list of IT equipment

Subtotal: \$1,118.98    Nonrecoverable Tax: \$0.00    Approval Amount: \$1,118.98

> More information

Search for lines by description, category, or source

Line	Description	Category	Quantity	UOM	Price	Amount	Edit	Delivery	
<input checked="" type="checkbox"/>	1	Red-Beam Laser Pointer, Slide Manager, Black	Presentation Supplies	1	Each	34.99 USD	34.99 U	<input type="button" value="Edit"/>	<input type="button" value="Delivery"/>
<input type="checkbox"/>	2	19" Widescreen Monitor	Monitors	1	Each	127.00 USD	127.00 U	<input type="button" value="Edit"/>	<input type="button" value="Delivery"/>
<input checked="" type="checkbox"/>	3	Laptop Carrycase Black	Laptop Accessory	1	Each	25.00 USD	25.00 U	<input type="button" value="Edit"/>	<input type="button" value="Delivery"/>
<input checked="" type="checkbox"/>	4	Ergonomic foldbale and portable laptop stand	Office Supplies	1	Each	55.99 USD	55.99 U	<input type="button" value="Edit"/>	<input type="button" value="Delivery"/>
<input type="checkbox"/>	5	10" Tablet 2.66Mhz, 16Gb	Laptop Computer	1	Each	349.00 USD	349.00 U	<input type="button" value="Edit"/>	<input type="button" value="Delivery"/>
<input type="checkbox"/>	6	Hard Drive Case	Accessories & Peripher	1	Each	100.00 USD	100.00 U	<input type="button" value="Edit"/>	<input type="button" value="Delivery"/>





# Procurement – Experience Redwood pour pour le self-service ( DA)

## Modification en masse des lignes de demande d'achat

**4 Requisition Lines**  
Edit delivery and billing details for the selected lines. Cancel Update

Selected lines

Line	Description	Category	UOM	Price	Amount
1	Red-Beam Laser Pointer, Slide Manager, Black	Presentation Supplies	Each	34.99 USD	34.99 USD
2	19" Widescreen Monitor	Monitors	Each	127.00 USD	127.00 USD
4	Ergonomic foldbale and portable laptop stand	Office Supplies	Each	55.99 USD	55.99 USD
7	14" Protective Laptop Case	Accessories & Peripherals	Each	100.00 USD	100.00 USD

**Quantity**  
Quantity: 10

**Delivery**  
Requester: [dropdown]  
Requested Delivery Date: 2/12/25  
Deliver-to Location Type: Internal  
Deliver to Location: V1-FairfieldCity  
 Urgent

**Line additional information**  
Service Agreement: Yes  
Contract Reference: [text field]  
Product Category: [text field]

**Project costing**  
Project Number: [dropdown]

**Charge account**  
 Select favorite charge account  Enter charge account number  
Charge Account Nickname: Expense Account  
01-000-1120-1400-000

**Distribution additional information**  
Effective Date: 1/23/25 12:00 AM  
Alternate Distribution Name: [text field]

**Notes**  
Note to Supplier: [text field]

Les attributs modifiables dépendent de vos privilèges et du type de lignes sélectionnées :

Quantité, Courriel de contact, Demandeur, date de livraison demandée OT, Urgent, Champs flexible , Projet, compte de charge, distribution, notes...



# Procurement – Experience Redwood pour pour le self-service ( DA)

## Acheter par catégorie

Oracle News110425

### Shop by category

[Browse all](#)

ALLUMINIUM



Accessories



BOLTS



CDW



Desktop Accessories



Desktop Accessory



Desktop Computer



Hardware Merchandise



[See more](#)

Create Noncatalog Request

Self Service Procurement

My Requisitions

Cart **6**



# Procurement – Experience Redwood pour pour le self-service ( DA)

## Acheter par catégorie

ORACLE

JS

Add to Cart
 Add to Shopping List

Card View Table View

<input type="checkbox"/>	Description	Category	Item	Agreement	Price	Quantity	Add to...
<input type="checkbox"/>	Laptop Carrycase Black	Laptop Accessory		1002429	\$25.0	1	
<input type="checkbox"/>	Portable 1 TB HD	Laptop Accessory		1002429	\$98.0	1	
<input type="checkbox"/>	Netbook Carrycase Bla	Laptop Accessory		1002429	\$22.0	1	
<input type="checkbox"/>	22" Widescreen Monitc	Monitors		1002429	\$229.0	1	
<input type="checkbox"/>	17" Widescreen Monitc	Monitors		1002429	\$98.0	1	
<input type="checkbox"/>	104 Keyboard USB Blac	Desktop Accessory		1002429	\$26.0	1	
<input type="checkbox"/>	zBIA_Purchase Change	Desktop Accessory	zBIA_proc_CO_item_06	1000314	\$80.0	1	
<input type="checkbox"/>	zBIA_Purchase Change	Desktop Accessory	zBIA_proc_CO_item_06	1000420	\$10.0	1	

### Shop by category

- ▶ Dell Computers Punchout (1)
- ▶ DevBrowseCatTop (3)
- ▶ Healthcare (30)
- ▶ Legal Services (5)
- ▶ Maintenance Management (8)
- ▶ Medical and Surgery (76)
- ▶ Office Supplies (11654)
- ▶ Office Technology (119)
- ▶ PORSCH005 TLC1-1 (84)
- ▶ PORSCH005 TLC2-1 (2)
- ▶ PORSCH005 TLC6-1 (1)
- ▶ Promotional Products (2)



# Procurement – Experience Redwood pour les bons de commande 25A

## Créer et modifier des commandes d'achat (Redwood)

**Purchase Order 1005782** Incomplete

Sold-to Legal Entity: Vision Operations | Creation Date: 11/16/24

Supplier: Tall Manufacturing | Supplier Site: Philadelphia | Buyer: Clare Furey

Bill-to Location: V1- New York City | Description:

Lines (3) | Schedules (3) | Distributions (4) | Additional Order Details

Line*	Line Type*	Item	Category Name*	Description*
4	Goods	liquid	Miscellaneous_	
1	Goods			
2	Goods			
3	Fixed Price Services			

Item Number: Liquid Soap  
 Item Description: Liquid Soap for Restrooms

Item Number: UHP  
 Item Description: BEA Liquid Data

[More search options](#)

## Consulter les bons de commande (Redwood)

ORACLE

**Purchase Orders** Create Purchase Order

Invoice Holds: 28 | Overdue: 7173 | Draft and Rejected: 11834 | Processing Errors: 305

Search: 1001121

Filters: Purchase Orders All | Buyer Clare Furey | Supplier | Order Status | Requisitioning BU | Clear (1)

Buttons: Edit | Duplicate | Communicate | More Actions | Delete

Order	Order Status	Description	Supplier	Total	Buyer	Requisition	Requisitioning BU	Requester
1001121	Open	This is a description of the purchase order.	CV_SuppA00	68.50 USD	Clare Furey		Vision Operations	Rosalinda Fillion

## Gérer les commandes d'achat (Redwood)

**Purchase Order 1001121** Open

Sold-to Legal Entity: Vision Operations | Creation Date: 4/9/22 | Order Date: 4/9/22

Supplier: CV\_SuppA00 | Supplier Site: CV\_SuppA0000001 | Buyer: Clare Furey | Total: 68.50 USD

Requisitioner: Rosalinda Fillion | Description: This is a description of the purchase order.

Schedules | Order Life Cycle | Additional Order Details | Order History

**Schedules**

Line - Schedule	Description	Requisition - Line	Requested	Ordered Quantity	Ordered Amount	Shipped	Received	Delivered	Involved Quantity	Involved Amount
1-1	Plain Item		50 Each	50.00 USD	20 Each	30 Each	10 Each	10 Each	10.00 USD	

**Shipments**

Line - Schedule	Description	Shipment	Shipped Date	Carrier	Tracking	Expected Receipt Date	Quantity
1-1	Plain Item	ADN4/9/2022 12:37:06 AM	4/9/22			4/9/22	20 Each

**Receipts**

Line - Schedule	Description	Receipt	Date	Received By	Received	Delivered	Returned	Involved	Open to Invoice
1-1	Plain Item	8959	4/9/22	Olivia Quinn	10 Each	10 Each			

**Invoices**

Line - Schedule	Description	Invoice	Date	Status	Matched Quantity	Matched Amount	Receipt	Total Involved Amount
1-1	Plain Item	ERS-8959-69	4/9/22	On Hold	10 Each	10.00 USD		10.99 USD

You can drilldown to shipments, receipts, and invoices.





# Procurement – Experience Redwood pour les bons de commande **25B**

Liste des tâches

## Purchasing

Recent Purchase Orders  
4

Order	Status	Description	Supplier	Total
1005593	Open	PO for Computer Supplies	Big Computers	15.00 USD
1005592	Incomplete	PO for Batteries	Tall Manufacturing	125.00 USD
1005507	Sent for Signature		CV_SuppA01	451.18 USD
1002777	Open		PRC_POQSUPPA11	54.94 USD

### Actions

- Process Requisitions
- Purchase Orders
- Purchase Agreements (New)
- Purchase Agreements
- Suppliers (New)
- Generate Approved Supplier List Entries
- Manage Procurement Agents
- Manage Buyer Assignment Rules
- Suppliers
- Compliance Checklists
- Requisition Lines
- Contract Deliverables
- Approved Supplier List Entries
- Import Purchase Requisitions
- Import Purchase Orders
- View all actions

### Quick actions

Search for quick actions

### Purchasing

- Process Requisitions
- Purchase Orders
- Purchase Agreements (New)
- Purchase Agreements
- Suppliers (New)
- Suppliers
- Compliance Checklists
- Requisition Lines
- Contract Deliverables
- Approved Supplier List Entries



# Procurement – Experience Redwood pour les bons de commande **25B**

Personnalisation de la landing page

## Purchasing Edit...

Library

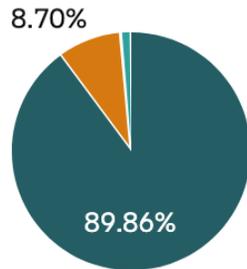
Exit Edit Mode

Recent Purchase Orders  
**25**

Recent Purchase Agreements  
**25**

Change Orders Pending  
**62**

### Change Orders Pending



- Pending Approval
- Pending Buyer Action
- Sent for Signature

### Library



🔍 1 Search

KPI

Visualization



Change Orders Pending  
Pie Chart



Change Orders Pending  
KPI





## Project : Vue résumée des nouveautés

Module/Processus	Customer Idea	Fonctionnalité	Implémentation
Billing and Revenue Management		Classify Contract Key Terms	Opt In
Billing and Revenue Management	✓	Creation of Nonlabor Project Contract Invoice Lines by Person	Setup Required
Billing and Revenue Management		Extract Key Terms from Contract Documents Using Generative AI	Opt In plus Setup
Billing and Revenue Management	✓	Redwood User Experience for Managing Unbilled Transactions	Opt In plus Setup
Billing and Revenue Management	✓	View Contract Owners in Contract Search Results	Small scale
Cost Management and Control	✓	Payroll Cost Distribution to Projects Using Time Cards	Larger scale
Grant Management		Prepayment Transaction Type Selection When Submitting Awards	Small scale
Grant Management	✓	Sponsored Project Cost Distribution Using Available Award Funding	Larger scale
Planning, Scheduling, and Forecasting		Change Order Automation for Financial Project Plan Amount Adjustments	Opt In plus Setup
Planning, Scheduling, and Forecasting		Project Change Order Summary Generation	Opt In
Planning, Scheduling, and Forecasting		Project Proposal Generation	Opt In
Planning, Scheduling, and Forecasting	✓	Financial Project Progress Reporting for Resources in OTBI	Report
Planning, Scheduling, and Forecasting	✓	Project Notes in Project-Related OTBI Subject Areas	Small scale
Project Management Common	✓	Service Excellence Continuing Investments for Project Management	Setup Required
Resource Management		Variable Weekly Schedules for Project Resource Assignments	Small scale



# Project – Distribution des coûts salariaux aux projets en fonction de la saisie des temps

La nouvelle fonctionnalité permet d'allouer les coûts réels de paie aux projets en se basant sur les heures enregistrées dans les feuilles de temps. Cette méthode complète les approches existantes, telles que la distribution basée sur l'affectation des personnes et la configuration des coûts de paie.

**1- Activer l'option "Distribuer en utilisant les feuilles de temps"** lors de la création d'une nouvelle version de calendrier de travail pour une personne. Cela génère automatiquement une règle de distribution basée sur les feuilles de temps

The screenshot shows the Oracle HR Cloud interface for Lance Mackenzie. It displays the 'Labor Schedules' section with a table of 'Schedule Versions'. The version 'Lance - Time Card Dist - 2025' is active. Below this, the 'Distribution Rules' section shows a table with one rule for 'Lance - Time Card Dist - 2025' with a 100.00% distribution percentage.

Start	End	Status	Version Name	Time Card Distribution	Comments	Actions
1/1/25	12/31/25	Active	Lance - Time Card Dist - 2025	✓		...

Line	Project	Task	GL Account	Time Card Distribution	Percentage	Actions
1				✓	100.00%	...
					Total	100.00%

**2-Définir les éléments de paie à utiliser lors de la répartition des coûts d'Oracle Fusion Payroll entre les projets** et spécifier la nouvelle base de répartition des fiches de saisie des temps pour chacun d'eux

The diagram illustrates three configurations for 'Payroll Pay Element to Distribute'. Each configuration includes a 'Pay element' dropdown and a 'Time Card Distribution Basis' dropdown. Red boxes highlight the following settings:

- Configuration 1: Pay element 'Regular Salary Earnings Results', Time Card Distribution Basis 'Straight Time Hours'.
- Configuration 2: Pay element 'Overtime Earnings Results', Time Card Distribution Basis 'Overtime Hours'.
- Configuration 3: Pay element 'Bonus Earnings Results', Time Card Distribution Basis 'All Hours'.





# Project – Distribution des coûts salariaux aux projets en fonction de la saisie des temps

**3- Importer les temps saisis** dans Project Costing depuis Oracle Fusion Time and Labor, Oracle Fusion Projects ou une source de reporting de temps tierce.. **Le processus d'importation des coûts détermine si une transaction de fiche de temps importée peut être recalculée à partir des coûts réels de la paie répartie.**

**4- Exécuter la paie et comptabiliser les coûts de paie**, si la source de votre paie est Oracle Fusion Payroll. Sinon, chargez les coûts de paie externes dans la table d'interface

ORACLE

Overview Manage Project Costs x

Manage Project Costs Done

Search

Search Results

Actions View Detach Wrap Create Mass Adjustment

Transaction Number	Person Name	Project Name	Task Name	Expenditure Type	Expenditure Item Date	Expenditure Type Class	Quantity	Raw Cost in Provider Ledger Currency
8971971	Mackenzie, Lance	Fox Stores SCM Impl	1	Professional	1/24/25	Straight Time	25	0.00 USD
8971970	Mackenzie, Lance	DHHS Study	3	Professional	1/24/25	Straight Time	15	0.00 USD
8971969	Mackenzie, Lance	DHHS Study	3	Professional	1/24/25	Overtime	4	0.00 USD
<b>Total</b>								<b>0.00 USD</b>

Columns Hidden 2 Results Count:3

ORACLE

Manage Labor Costs Group Costs for Deletion or Distribution

Period Start Date 1/5/25 - 2/4/25 Lance Mackenzie Search for employees by name

Person Number Batch Name Status Error Original Transaction Reference More Filters

Labor Costs

1 of 3 selected Process Costs Delete

Name	Period Start Date	Period End Date	Pay Element	Assignment	Amount	Time Card Distribution Basis	Status	Status Reason
<input checked="" type="checkbox"/> Lance Mackenzie	1/19/25	1/25/25	Regular Salary Earnings Results	Consultant	\$2,000.00	Straight Time Hours	Success	Distribution completed successfully.
<input type="checkbox"/> Lance Mackenzie	1/19/25	1/25/25	Bonus Earnings Results	Consultant	\$200.00	All Hours	Success	Distribution completed successfully.
<input type="checkbox"/> Lance Mackenzie	1/19/25	1/25/25	Overtime Earnings Results	Consultant	\$400.00	Overtime Hours	Success	Distribution completed successfully.

Distribution Rules : Lance Mackenzie, Consultant 1/19/25 To 1/25/25

Project Task Award Funding Source GL Account Time Card Distribution Percentage Amount Errors Funds Status Transaction Number Version Name

100.00% \$2,000.00 Lance - Time Card Dist





# Project – Distribution des coûts salariaux aux projets en fonction de la saisie des temps

5- Planifier le processus "Importer les coûts de paie" pour distribuer les coûts de paie selon la définition.

Pour la distribution basée sur les feuilles de temps, tous les coûts de paie pour une affectation spécifique sont résumés par base de distribution des feuilles de temps. Les feuilles de temps cibles dans Project Costing sont identifiées, le montant total que chaque transaction doit recevoir est calculé, puis chaque transaction est recalculée en utilisant un nouveau type d'ajustement "Distribuer les coûts de paie"

The screenshot displays the Oracle Manage Project Costs interface. At the top, there is a navigation bar with the Oracle logo and a search bar. Below this, the page title "Manage Project Costs" is visible. The main content area shows a table of search results for project costs. The table has several columns: Transaction Number, Person Name, Project Name, Task Name, Expenditure Type, Expenditure Item Date, Expenditure Type Class, Quantity, and Raw Cost in Provider Ledger Currency. The Project Name and Raw Cost columns are highlighted with red boxes. The table shows three transactions for Mackenzie, Lance, with a total raw cost of 2,600.00 USD. The interface also includes various action buttons like "Create Mass Adjustment" and "Detach".

Transaction Number	Person Name	Project Name	Task Name	Expenditure Type	Expenditure Item Date	Expenditure Type Class	Quantity	Raw Cost in Provider Ledger Currency
8971971	Mackenzie, Lance	Fox Stores SCM Impl.	1.0	Professional	1/24/25	Straight Time	25	1,363.64 USD
8971970	Mackenzie, Lance	DHHS Study	3.0	Professional	1/24/25	Straight Time	15	818.18 USD
8971969	Mackenzie, Lance	DHHS Study	3.0	Professional	1/24/25	Overtime	4	418.18 USD
<b>Total</b>								<b>2,600.00 USD</b>





# Project – Impact automatisé des ordres de modification sur le plan financier du projet

La nouvelle fonctionnalité permet d'évaluer en détail l'impact des modifications planifiées sur le plan financier d'un projet et d'appliquer automatiquement ces ajustements après approbation.

Les utilisateurs peuvent analyser des indicateurs financiers clés, tels que l'impact cumulé des coûts et des revenus des ordres de modification en attente, ventilés par tâches ou ressources au sein d'un projet. Grâce à une visibilité accrue, les décideurs peuvent évaluer proactivement les risques et opportunités financiers associés aux modifications du projet.

The screenshot shows the 'Add Impact' dialog box in Oracle Project Financials. The dialog is titled 'Add Impact' and has a header with 'Area' set to 'Budget and Forecast'. Below this, 'Impact To' is set to 'Cost and Revenue Budget'. The 'Name' field contains 'Consultant effort impact' and the 'Description' field contains 'To meet the revised requirements, additional effort is required.' The 'Details' tab is active, showing a table of impact items. A 'Modify in Budget View' button is visible above the table.

Project or Task	Resource Name	Quantity	Unit of Measure	Currency	Raw Cost	Revenue
Perform Fit-Gap Analysis	Consultant	200	Hours	USD	5,000.00	5,000.00
Develop Test Strategy	Consultant	180	Hours	USD	4,800.00	4,800.00

The screenshot shows the 'Impact Assessment' page in Oracle Project Financials. The page title is 'Edit Change Order: Scope Addition CO'. The 'Mark Complete' button is highlighted with a red box. Below the page title, the 'Impact to Project Plan' section is visible, showing a card for 'Consultant effort impact' with a raw cost of 3,800.00 USD and a revenue of 4,500.00 USD. The user 'Abraham Mason' is associated with this impact.

Mettre en œuvre et marquer les actions complètes pour inclure les changements dans le plan financier du projet





# Project – Génération d'un résumé des ordres de modification du plan projet , par l'IA

Cette nouvelle fonctionnalité "permet de créer automatiquement un résumé complet d'un ordre de changement en un seul clic. Ce résumé met en évidence l'impact de l'ordre de changement sur le plan financier du projet, facilitant ainsi l'alignement des parties prenantes et accélérant les approbations.

**Edit Change Order: Expansion of Battery Storage System...**

Project: Central City Solar Power Plant Construction

Task:

Customer:

\* Priority: Medium

Status: Draft

Stage Code: Create

Summary:  Regenerate

Description:

\* Reason: Client Scope Changes

Justification:

Impact if Not Implemented:

Comments:

Attachments: None +

Abraham Mason Added You as Approver on Change Order Expansion of Bat... Approve Reject

**Change Order Approval**

**Expansion of Battery Storage System**

**59094**

**Summary**

The Central City Solar Power Plant Construction project has received a change order request from the client. The request involves increasing the capacity of the battery storage system room to accommodate additional battery modules, which will require structural modifications, improved ventilation, and upgraded fire suppression systems. This change is intended to enhance energy storage capabilities and improve grid stability, in line with the client's long-term energy efficiency goals.

Due to the proposed changes, there will be a cost impact, resulting in an estimated increase of 21000 USD.

The most impacted phases of the project are Electrical System Design and Civil Engineering Design.

[Impact Details](#)

**Change Order Details**

Project: Central City Solar Power Plant Construction

Priority: Medium

Reason: Client Scope Changes

Impact if Not Implemented

**Impact Totals**

	Cost in Project Currency (USD)	Revenue in Project Currency (USD)	Cost in Project Ledger Currency (USD)	Revenue in Project Ledger Currency (USD)	Margin
<b>Baseline Amount</b>	130,463.00	238,976.00	130,463.00	238,976.00	45.41%
<b>Change Amount</b>	21,000.00		21,000.00		
<b>Totals</b>	151,463.00	238,976.00	151,463.00	238,976.00	36.62%



# Project – Génération de propositions de projet, par l'IA

Cette nouvelle fonctionnalité "permet aux chefs de projet de créer automatiquement des propositions détaillées en utilisant l'intelligence artificielle d'Oracle.

Ces propositions couvrent les objectifs, la portée, le calendrier, les estimations budgétaires et les plans de ressources du projet, facilitant ainsi la communication avec les parties prenantes et accélérant l'obtention des ressources nécessaires

## Implementation Plan

The Hillman Enterprises ERP Implementation project is set to commence on January 16, 2026, with an ambitious finish date of January 15, 2027, spanning a duration of 12 months. This project carries an estimated budget of 57950 USD, a significant investment aimed at transforming Hillman Enterprises' operational efficiency.

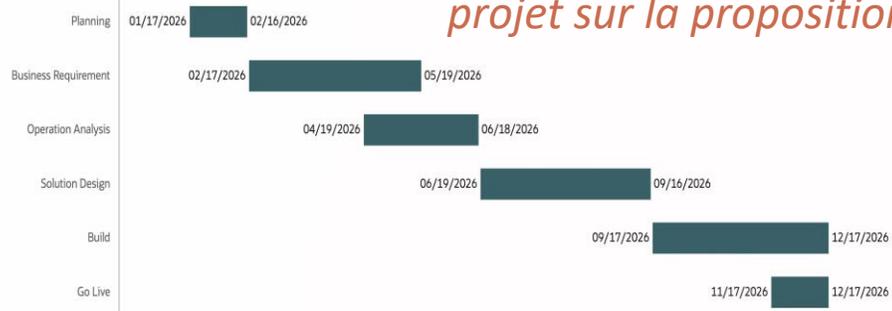
The implementation plan is meticulously structured, with key tasks and milestones strategically placed to ensure a seamless execution. The project will initiate with the Planning phase, concluding on February 16, 2026, followed by the Business Requirement phase, which is scheduled to be completed by May 19, 2026. Operation Analysis, a critical phase, will be undertaken from June 18, 2026, to June 18, 2026, ensuring a thorough understanding of the operational landscape. The Solution Design phase, commencing on September 16, 2026, will pave the way for the Build phase, which is targeted for completion on December 17, 2026. The Go Live phase, also scheduled for December 17, 2026, marks the project's culmination, with Task Structure Creation and Implementation Support phases ensuring a smooth transition and ongoing support, respectively.

To ensure the project's success, robust strategies for progress monitoring, risk management, and quality assurance will be implemented. Regular reviews and updates will be conducted to track the project's progress against the timeline and budget, allowing for swift identification and mitigation of potential risks. Quality assurance measures will be rigorously applied at each phase, ensuring that the project's deliverables meet the required standards. By adhering to these strategies, the project team will maintain a disciplined approach, keeping the project on track and within the allocated budget, thereby achieving the desired outcomes and meeting the project's goals.

B I U

Regenerate

## Project Timeline



*Plan de mise en œuvre et calendrier du projet sur la proposition de projet générée*

2 | 2

## Structure de la proposition générée :

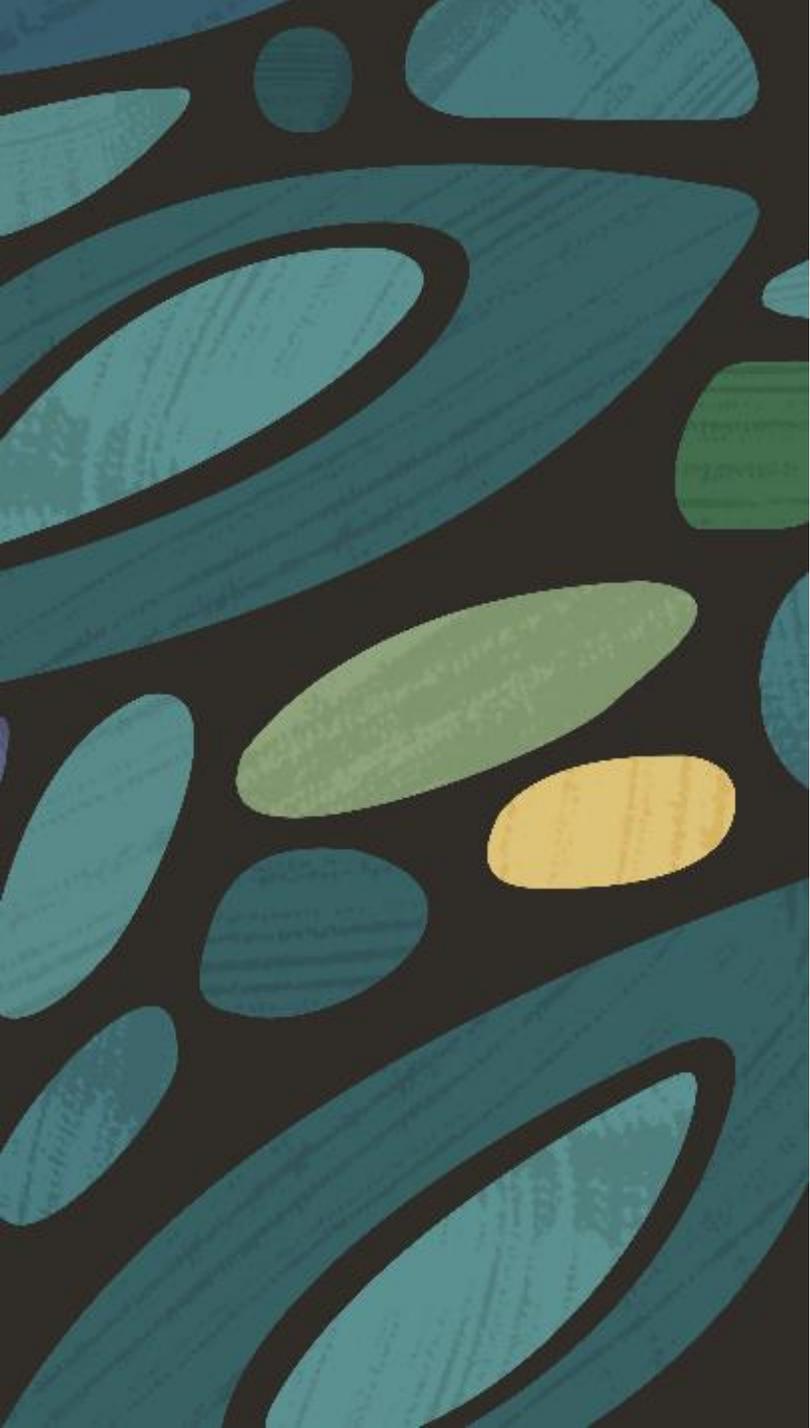
- 1. Présentation de l'entreprise :** Introduction de l'entreprise, mettant en avant son expertise, sa présence dans l'industrie et ses principales compétences.
- 2. Résumé exécutif :** Vue d'ensemble concise du but du projet, de ses objectifs, des résultats attendus et de la manière dont il répond aux attentes des parties prenantes.
- 3. Plan de mise en œuvre :** Détails sur l'approche d'exécution, y compris les principales étapes, les délais et le budget estimé.
- 4. Plan des ressources :** Informations sur les besoins en ressources, y compris les rôles nécessaires et les allocations financières.

General Info



Proposal





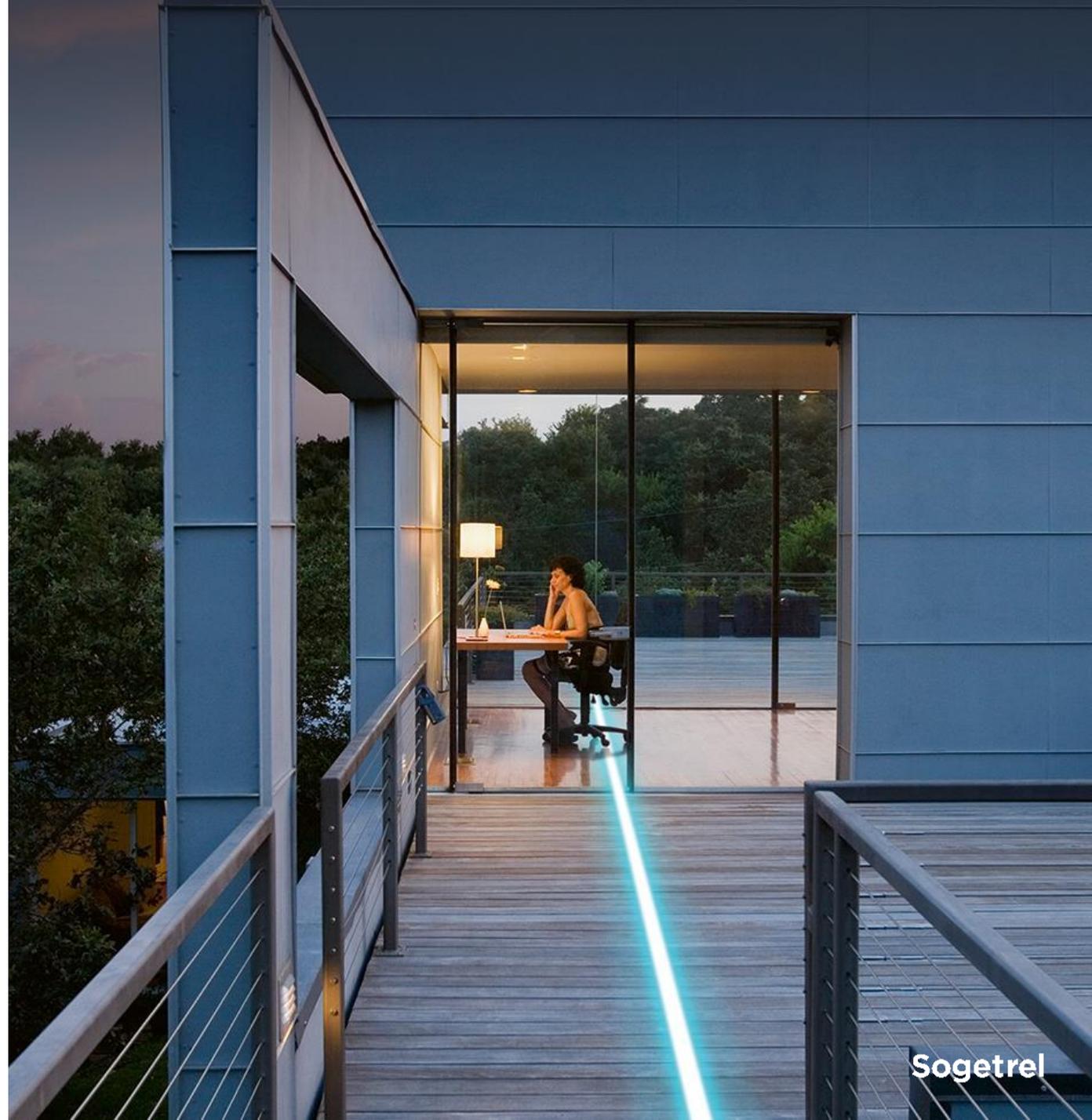
*Merci !*

# Sogetrel

## Club utilisateur Oracle

Retex Sogetrel sur automatisme Oracle mis en place

03/04/2025



# Agenda

- Présentation Groupe Sogetrel
- Présentation macro architecture Oracle utilisée par Sogetrel
- Retex Sogetrel sur automatisme Oracle mis en place par Sogetrel

# Le groupe Sogetrel

Le Groupe Sogetrel est spécialisé dans les services aux infrastructures numériques et équipements connectés.

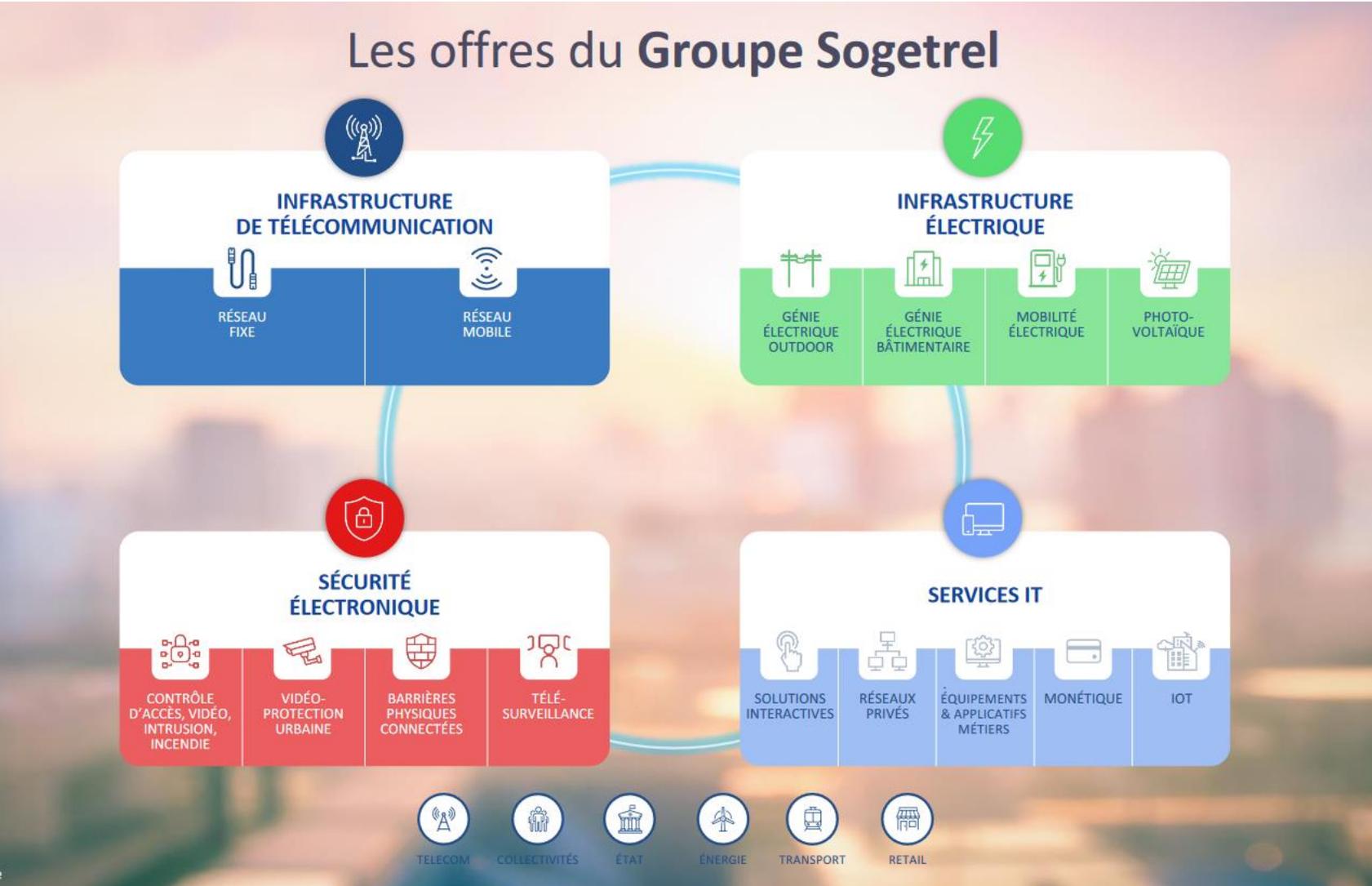
Il contribue à la qualité de vie des citoyens, à la performance des entreprises et à la durabilité des territoires au travers de 3 grandes missions :

CONNECTER : construction de **réseaux de communication** fixes et mobiles.

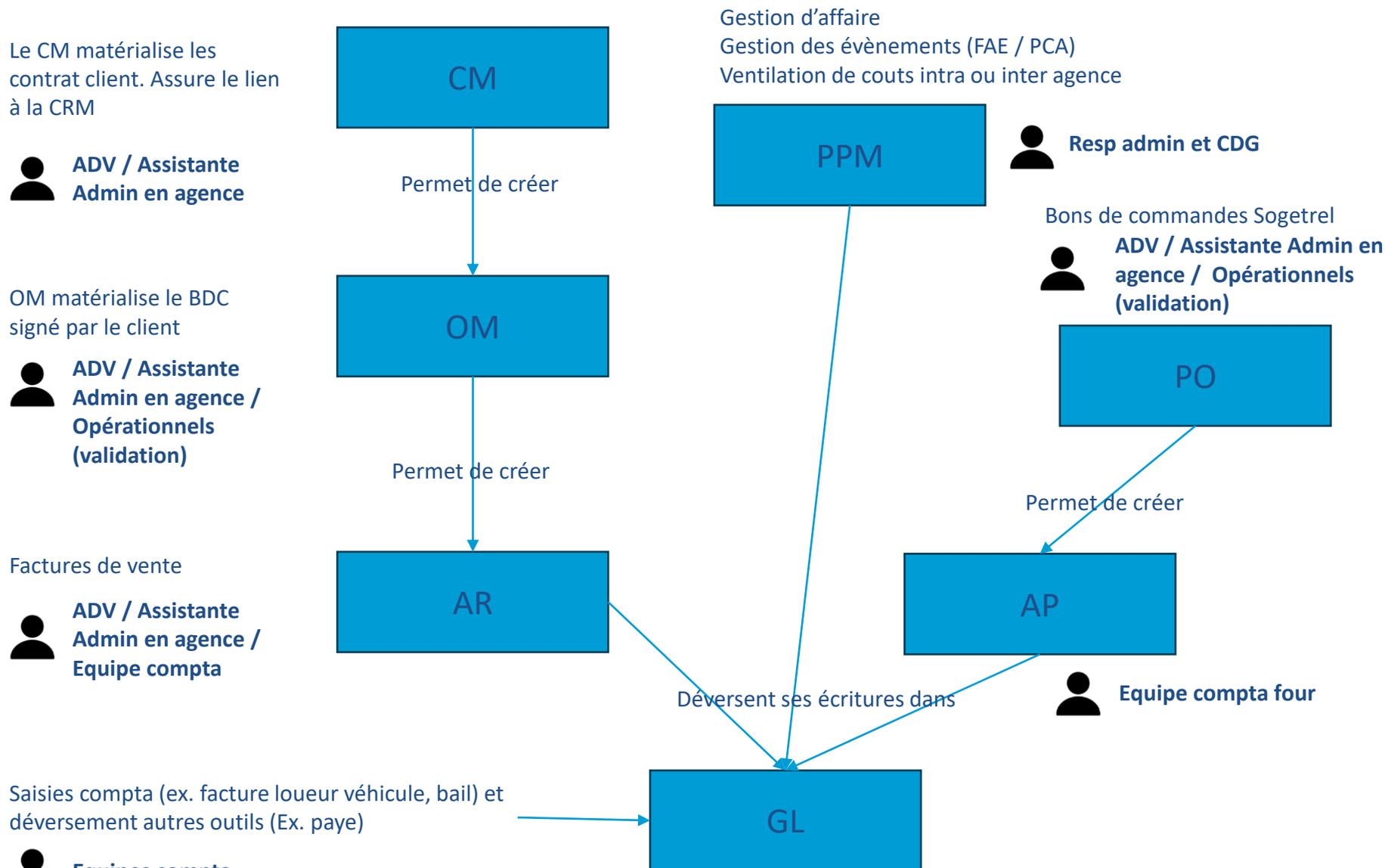
INTEGRER : intégration de **solutions connectées** (smart city, smart building, bornes interactives, vidéoprotection, IOT...).

EXPLOITER : services **d'installation, de support et de maintenance** des réseaux et des solutions numériques des entreprises (interventions sur site, help desk, infogérance ...).

# Les offres du groupe Sogetrel



# Présentation macro architecture Oracle utilisée par Sogetrel



## Sogetrel dans Oracle :

- 10 à 12 M écritures par an
- 10k commandes d'achat par mois
- 4k factures de vente par mois
- N projets en cours

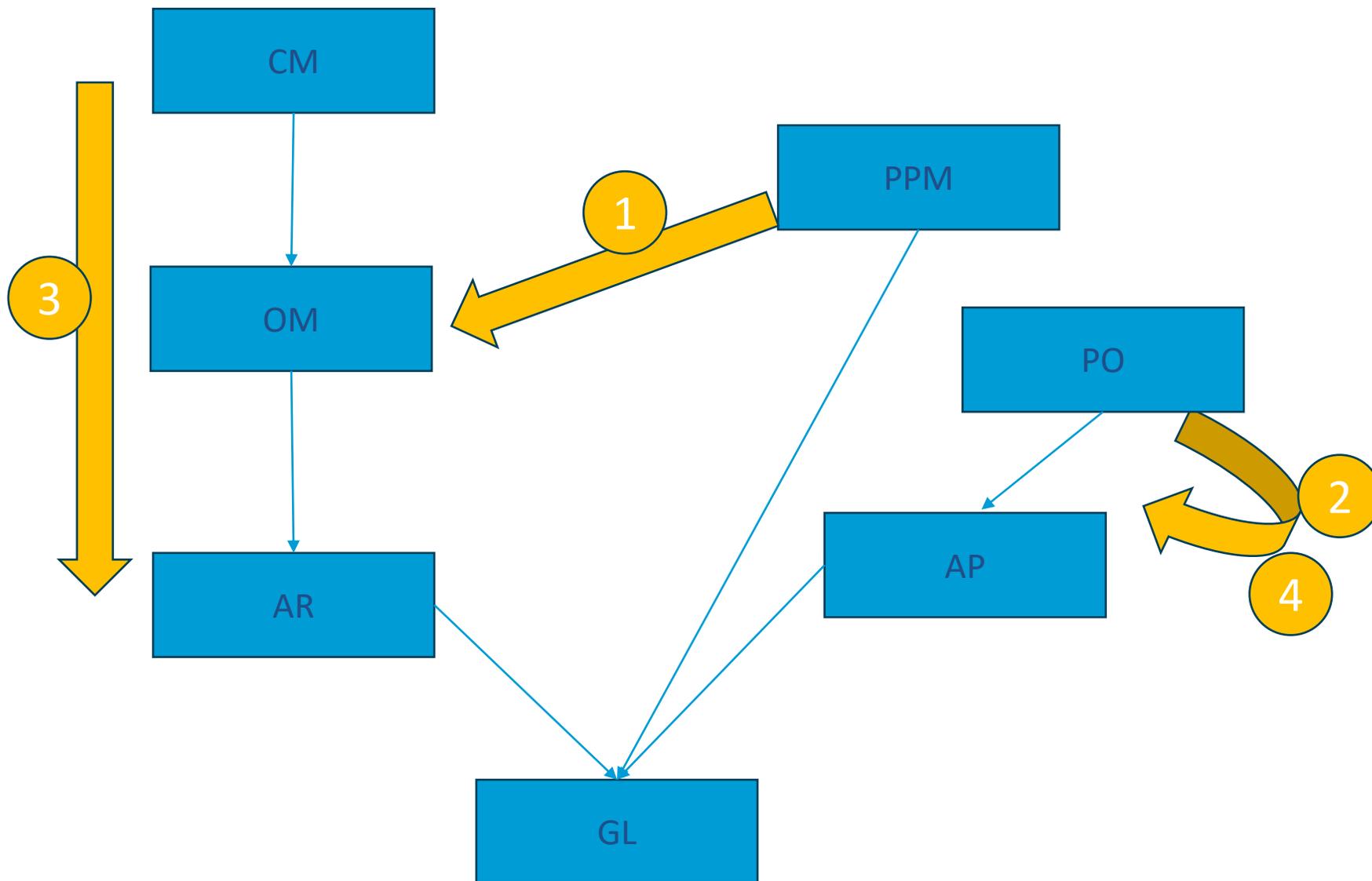
## Quelques principes cadrant les processus dans Oracle :

- Clé comptable : Entité / Compte Comptable / Interco / Centre de gestion / Projet / Fonction
- Le centre de gestion assure le lien avec l'analytique de gestion (Offre, Métier ...)
- Les objets CM / OM / AR / PO / AP doivent être liés à un projet / tâche PPM

## Sur l'instance Oracle :

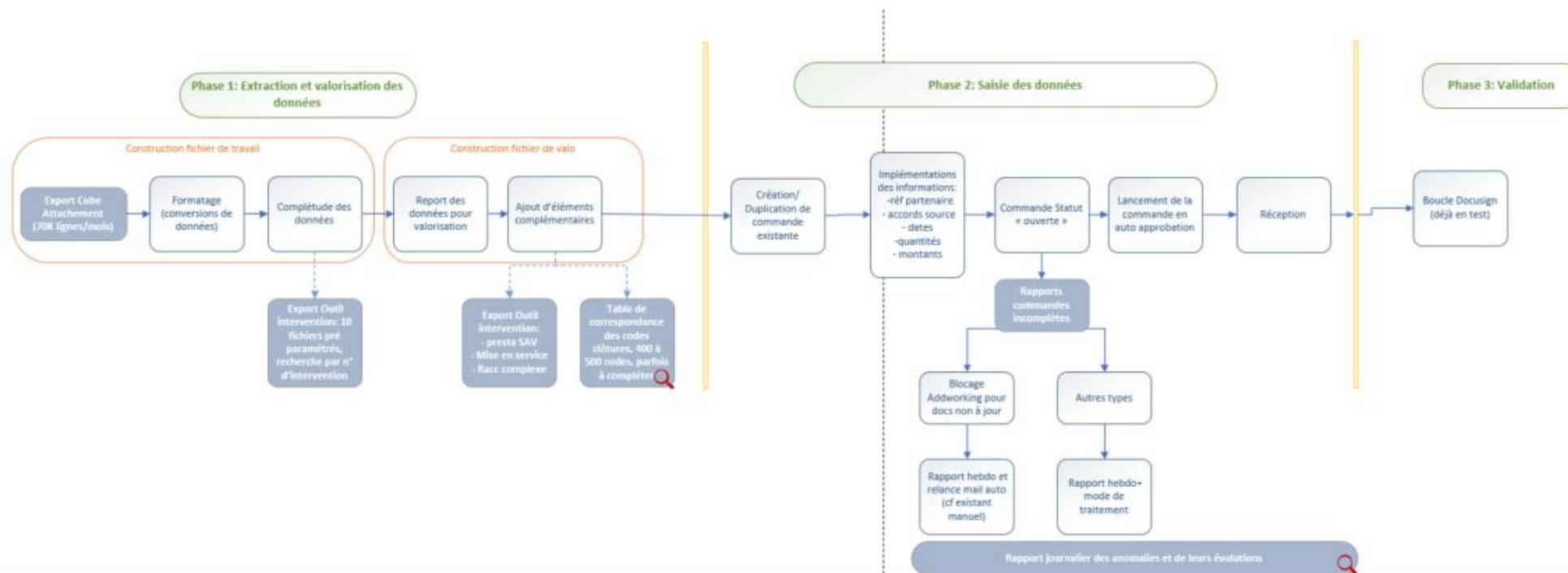
- 3 env : 2 Hors Prod, 1 prod
- 400 utilisateurs

# Présentation macro des problématiques traitées



Problématique	
1	Impossible de facturer sur projet à la création d'un projet
2	Industrialisation bout en bout du processus de gestion de la sous-traitance dans Oracle
3	Perte de temps dans le processus de facturation (CM -> OM -> AR -> Email)
4	Libérer du temps aux assistantes sur les commandes d'abonnement. Maximiser le taux de commande réceptionné à l'arrivée de la facture

# Zoom sur une démarche de conception



Ci-dessus exemple de schéma modélisant le processus de gestion des commandes de sous traitance qui a servi à structurer le travail sur l'industrialisation dans oracle

Facteur clé de succès de la démarche :

- Un métier qui sait ce qu'il veut et connait bien ses processus dans le détail
- Des données ultra structurées et fiabilisées en entrée
- Mise en œuvre des automatisme étape par étape pour garder le contrôle (1 auto approb de la commande / 2 docusign / 3 création commande / 4 réception auto)

# Retex Sogetrel sur automatisme Oracle mis en place par Sogetrel

ID	Problématique	Mécanisme(s) mis en place	Bénéfices
1	Impossible de facturer sur projet à la création d'un projet	<ul style="list-style-type: none"> <li>Déblocage manuel : un paramétrage de la nouvelle combinatoire de la clé comptable (Centre de gestion / Projet)</li> <li>Solution : Rapport BI PUB + Middleware pour dépôt dans un répertoire + A compléter</li> </ul>	<ul style="list-style-type: none"> <li>✓ 0,25 ETP d'admin (?) redéployer sur tâches à plus forte valeur ajoutée</li> </ul>
2	Industrialisation bout en bout du processus de gestion de la sous-traitance dans Oracle	<ul style="list-style-type: none"> <li>Etape 1 : Auto approbation -&gt; Natif. NB : besoin d'un reporting dédié pour suivi / auditabilité</li> <li>Etape 2 : Docusign Robot -&gt; Middleware Sogetrel génère automatiquement une enveloppe Docusign avec PJ vers contact fournisseur</li> <li>Etape 3 : Robot création commande depuis préfacturation -&gt; Robot Middleware Sogetrel + appel API sur base Excel</li> <li>Etape 4: Réception auto (cf ci-dessous)</li> </ul>	<ul style="list-style-type: none"> <li>✓ 10 JH par mois par pole admin. 8+ jours de délai gagné pour le sous traitant</li> <li>✓ Plus d'erreur de saisie</li> </ul>
3	Perte de temps dans le processus de facturation (CM -> OM -> AR -> Email)	<ul style="list-style-type: none"> <li>Pré-saisie commande OM à partir d'un contrat CM :</li> <li>Envoi auto des factures de vente en pdf par mail à la personne qui l'établi</li> </ul>	<ul style="list-style-type: none"> <li>✓ Non chiffré, confort dans les processus d'ADV</li> </ul>
4	Libérer du temps aux assistantes sur les commandes d'abonnement. Maximiser le taux de commande réceptionné à l'arrivée de la facture	<ul style="list-style-type: none"> <li>Mise en place d'un mécanisme de réception automatique : Rapport BI PUB + Traitement Oracle (TBC) + Middleware Sogetrel pour bilan par email</li> </ul>	<ul style="list-style-type: none"> <li>✓ 1641 commandes qui sont en réception automatique (20 JH par mois – déploiement toujours en cours)</li> </ul>

## Comment évoluent vos usages ? Participez au Baromètre

Le passage au Cloud transforme l'accompagnement des utilisateurs :

46% des membres de l'AUFO constatent un impact sur leur support, et 23% ont déjà dû adapter leur dispositif.

Et vous ?



Club Utilisateurs  
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