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# Oracle JD Edwards Product Update

Didier Faure  
Oracle

June 11, 2015



**CLUBS UTILISATEURS**  
DE SOLUTIONS ORACLE

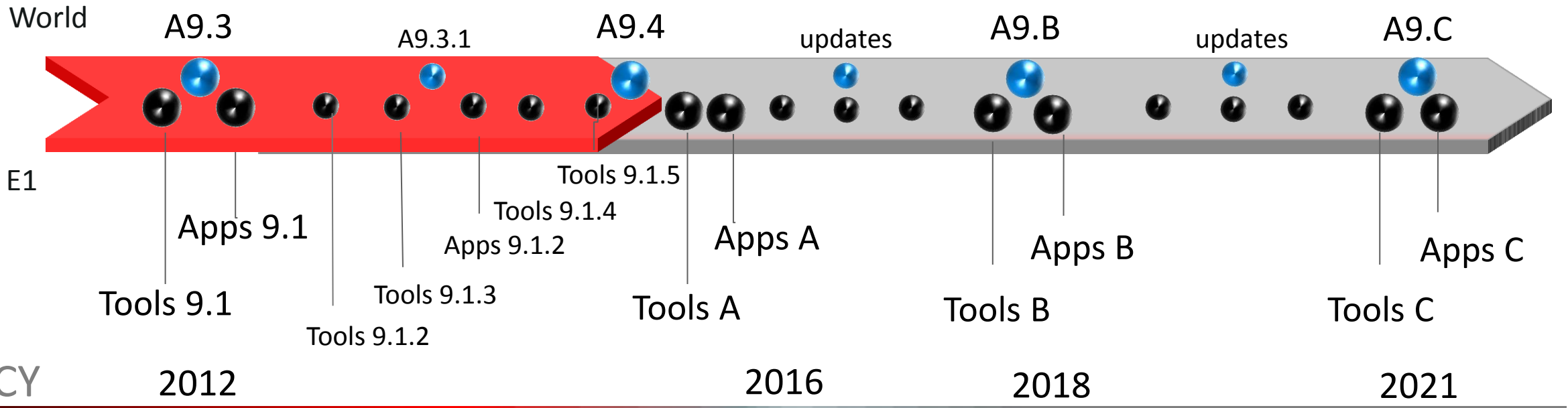
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# Safe Harbor Statement

The following is intended to outline our general product direction. It is intended for information purposes only, and may not be incorporated into any contract. It is not a commitment to deliver any material, code, or functionality, and should not be relied upon in making purchasing decisions. The development, release, and timing of any features or functionality described for Oracle's products remains at the sole discretion of Oracle.

# JD Edwards Planned Product Roadmap

Planned



Delivered

Planned

● JD Edwards EnterpriseOne

● JD Edwards World

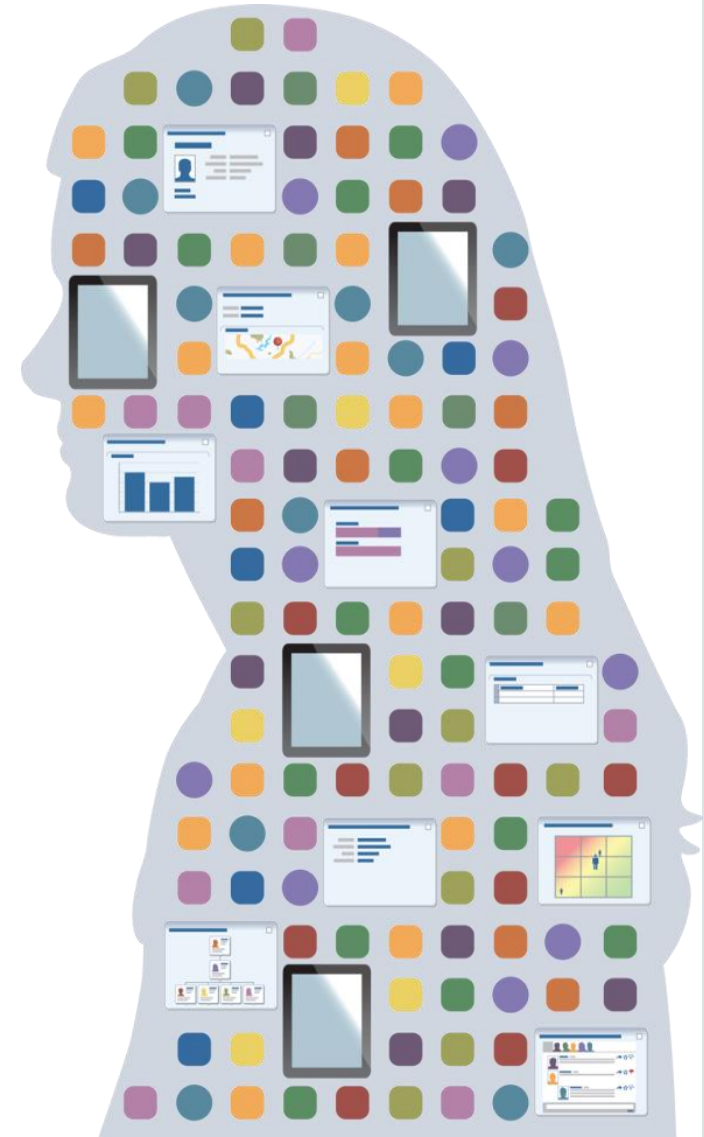
As of April 28, 2015



# One Application with Optimized Uis

## UI optimized for different types or Users and Devices

- ✓ Deliver out of the box UIs for browsers, SmartPhones and Tablets which have the best user experience for ERP
- ✓ Deliver a modern platform to extend the User Experience
- ✓ Delight our customers by providing a purpose built user interface on a device that's most appropriate to their task and role

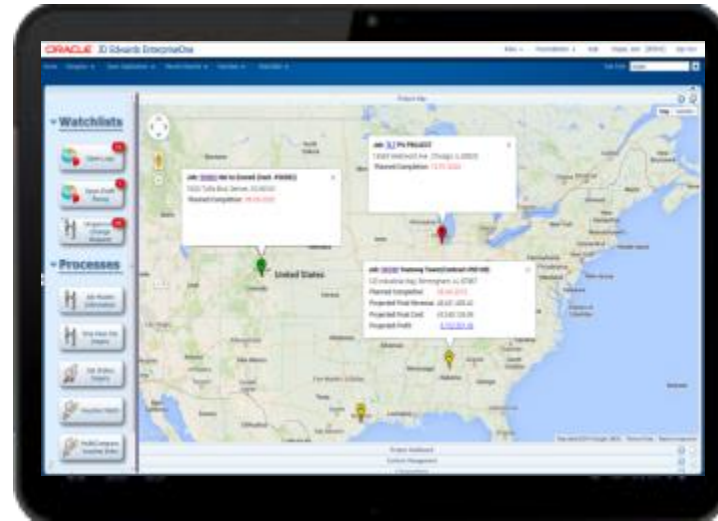


# Using the right UX for the right task

Consumer is used to: Choice of Laptop, Tablet or Smartphone



- Cross Browser
- Power User
- Complete business processes



- Mobile worker
- iPad hybrid
- Complete business processes



- Mobile worker
- Table and Smartphone
- Task based
- Companion Apps

# Landing Page Composer

## Transforming the creation of pages

- Empower Users to create pages
- Personalize Pages with JD Edwards or external content
- Build Pages for existing tasks and task views
- Integrated with E1 Security

The screenshot displays the Oracle JD Edwards interface with several components:

- Project Execution Workflow:** A flowchart showing steps like 'Update Percent Complete', 'Profit Recognition Build', 'Single Project Adjustment', 'Create Entries', 'Update GL / Job Cost', 'Generate Workfile', 'Review Workfile', 'Generate Invoices', 'Invoice Review', 'Update AR & GL / Job Cost', 'Revenue Workfile Generation', 'Revenue Journal Generation', 'Revenue Batch Review', and 'Update GL / Job Cost'.
- Revenue by Year Table:**

	2008	2009	2010	Grand Total
BizTech	658,692	821,826	1,019,482	2,500,000
FunPod	542,613	556,666	400,721	1,500,000
HomeView	298,695	321,508	379,797	1,000,000
All Products	1,500,000	1,700,000	1,800,000	5,000,000
- Revenue by Year Chart:** A bar chart showing revenue for BizTech, FunPod, and HomeView from 2008 to 2010.
- Oracle Stock Price:** A widget showing stock information for Oracle Corp (ORCL) with a price of 42.585 and a change of -0.5.
- Google Map:** A map showing the location of Technology Way, Denver, CO 80237, with a red pin and a 'Directions' button.

# Oracle and JD Edwards Mobile Solution

## MOBILE APPS



Oracle, extended, or new

## MOBILE PLATFORM



native, multi-device, disconnected

## MOBILE SECURITY



container, controls, app store



# Mobile Enterprise Applications (84 Apps today)



## **Solutions Available Today**

Equipment Maintenance

Field Service

Purchasing Approvals

Expense Approvals

Health & Safety

Contact Lookups

Project Management

Inventory and Order Management

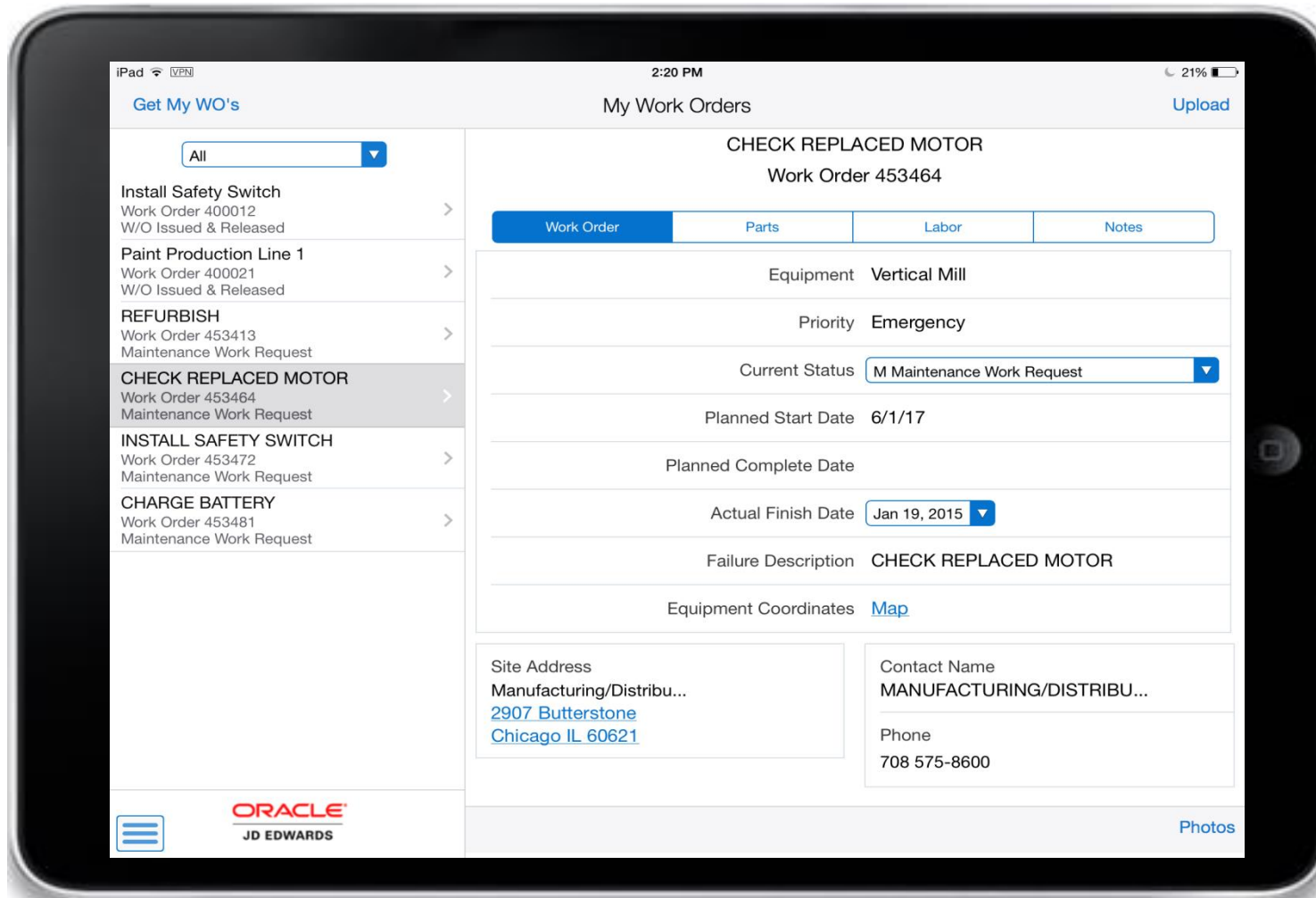
Financial Batch Approvals

**Expense Entry: New**

Custom Development

# JD Edwards Disconnected Mobile Applications

GA April 2015



- Based upon Oracle Mobile Application Framework (MAF)
  - Encrypted SQLite database
- Enable disconnected mode for existing or new apps
- Simple user experience

# Sales Order Entry Tablet

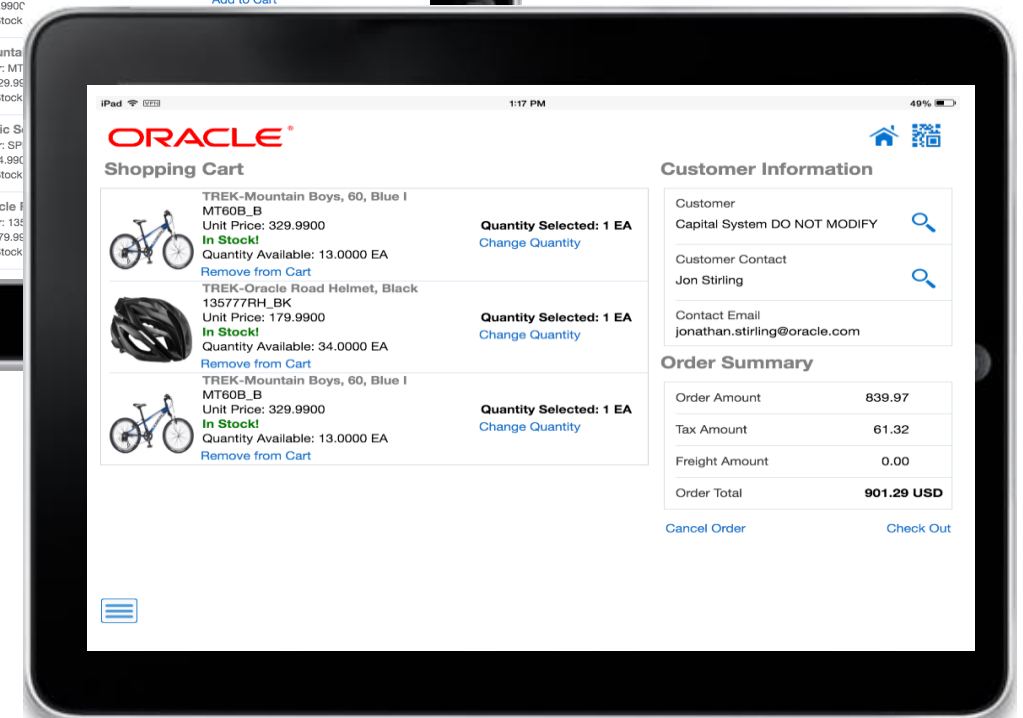
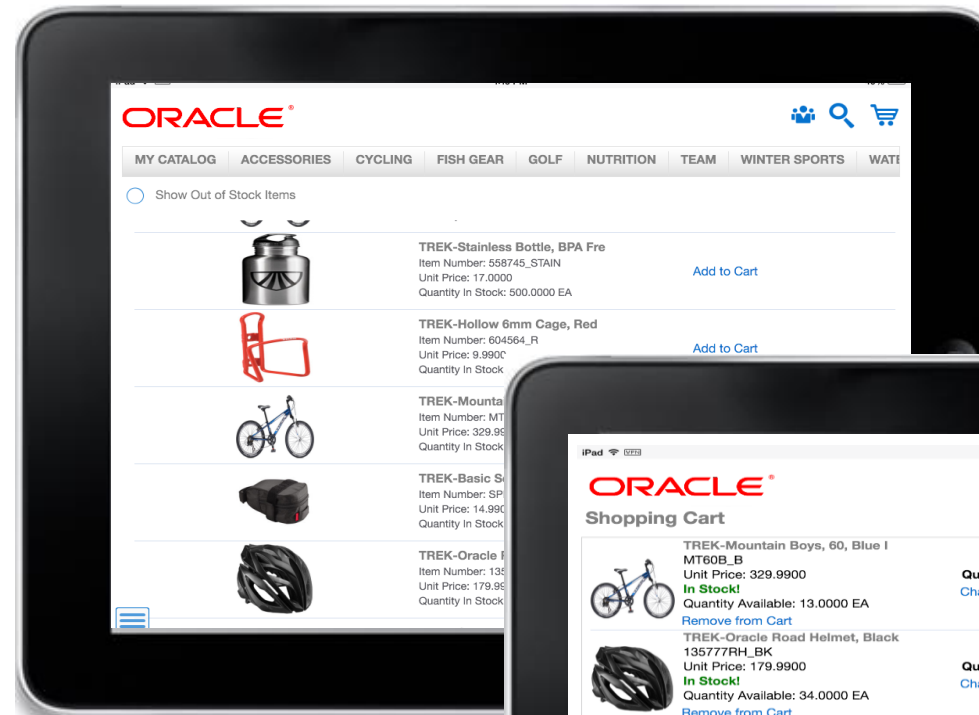
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## Who is it for?

- Industrial counter sales
- Field sales

## Capabilities

- Multiple payment methods
- Product catalog
- Barcode scanning
- Shopping cart & checkout
- Extensible

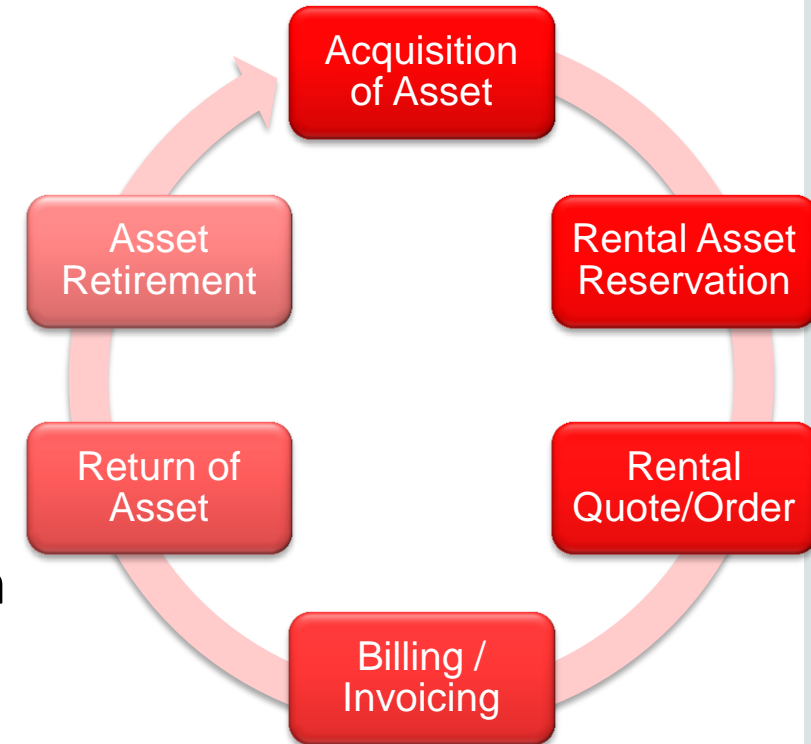
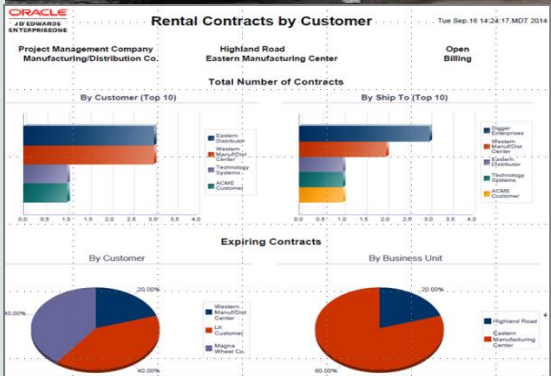


# JD Edwards Rental Management



*For businesses offering goods and services on a rental basis*

- Rental Contract
- Rental Availability
- Rental Reservations
- Counter Rentals: sales order to invoice
- Project Driven Rentals: long term through Service Billing
- One View for Rental Management operational analytics

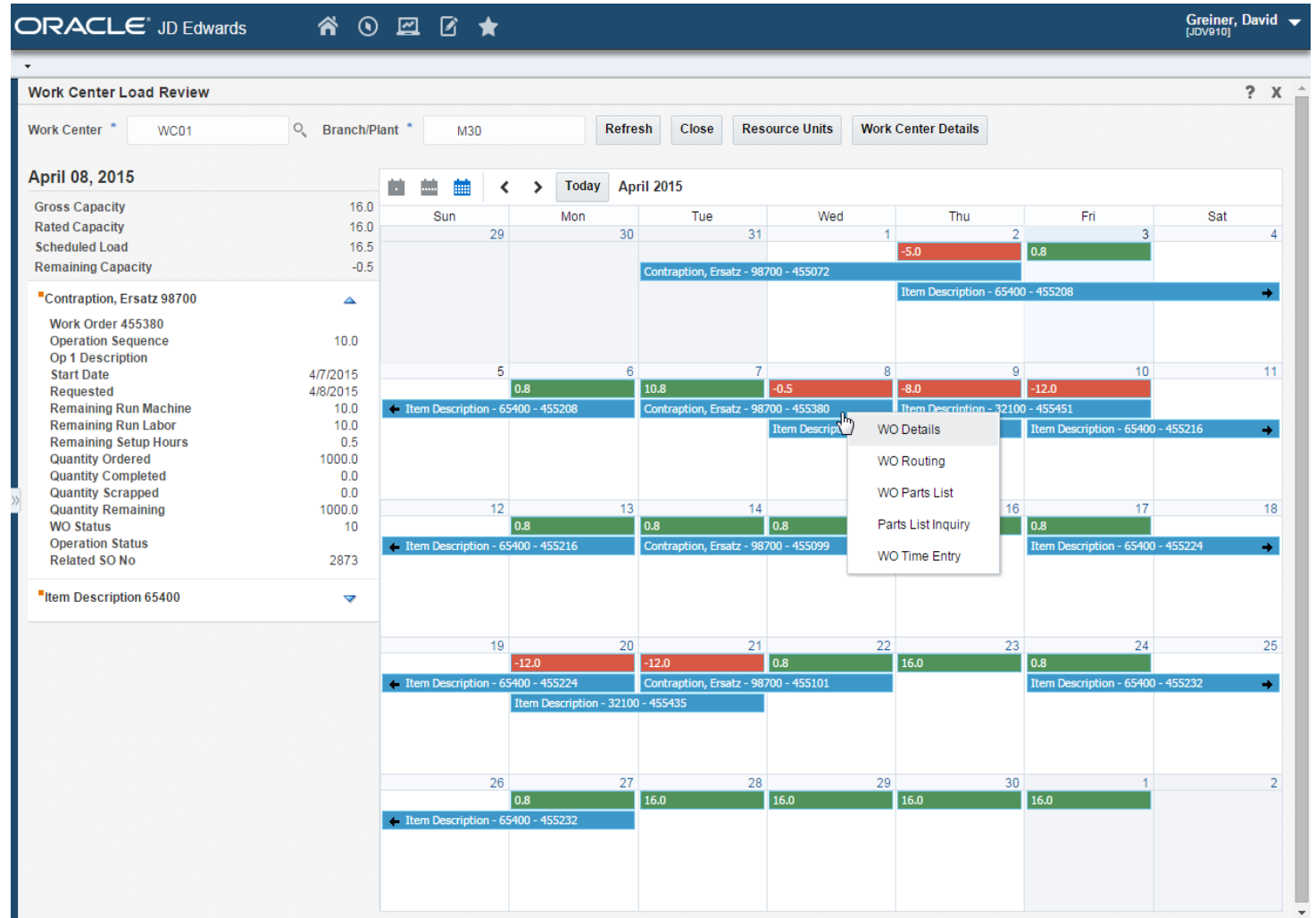


# Work Center Load Review Calendar

GA April 2015

## Providing a Modern User Experience for Production Schedulers

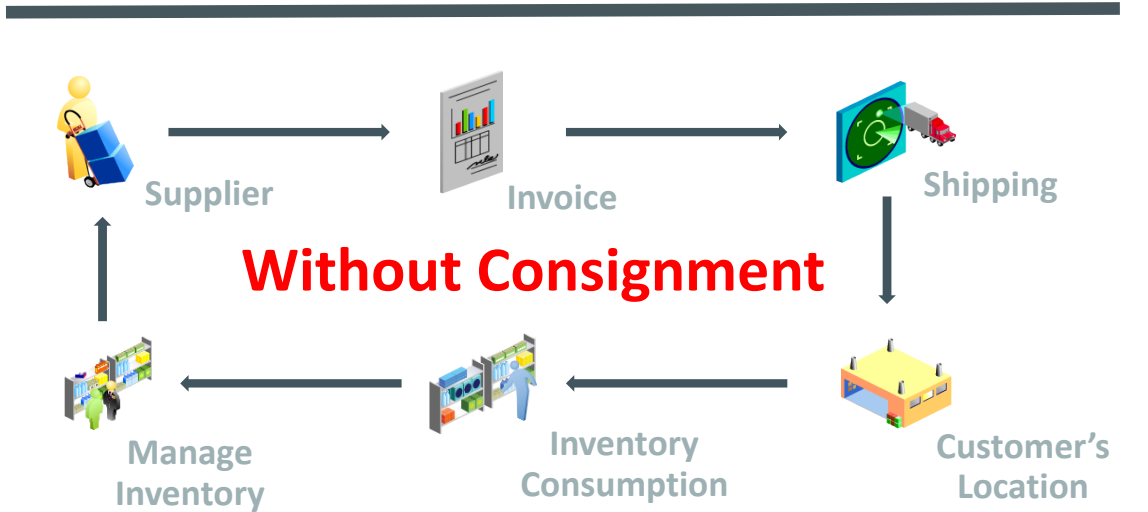
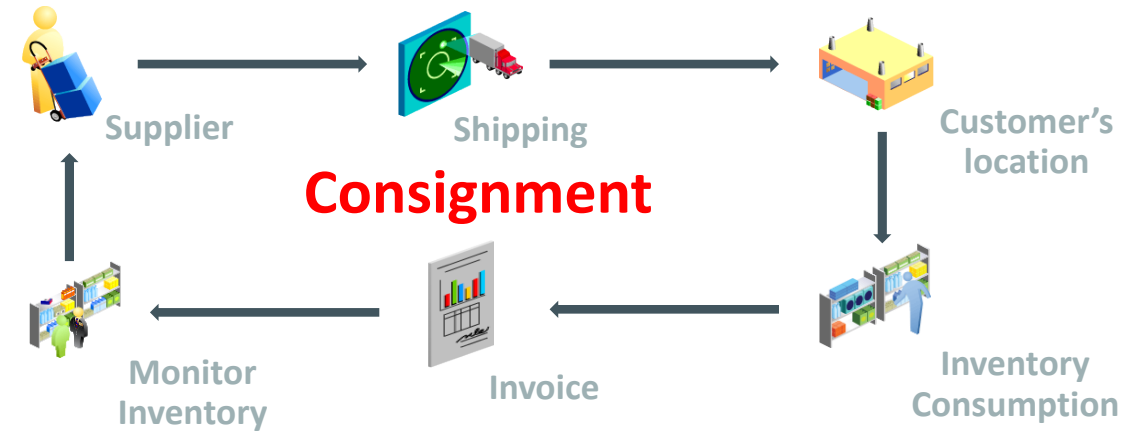
- Leverages new technology to provide a simplified, modern user experience
- Graphically view load for any work center in a calendar view
- Easily view additional critical information and work center capacity
- Intuitively drill into additional details to make schedule adjustments



# Outbound Inventory Management

Planned

- Core Solution Components
- Manage Customer Agreements
- Order Creation & Replenishment
- Receipt Acknowledgement
- Consumption Reporting
- Invoicing
- Returns



# Project Forecasting

## Minimize project cost and scope increases

- Real-time visibility of project financials (budgets, actuals, open commitments, change orders, forecasted remaining work, estimate at completion)
- Accurately track remaining project work by project task/phase (remaining quantities)
  - Remaining detailed labor tasks
  - Remaining material
- Accurately assess remaining project costs through current/forecasted unit rates

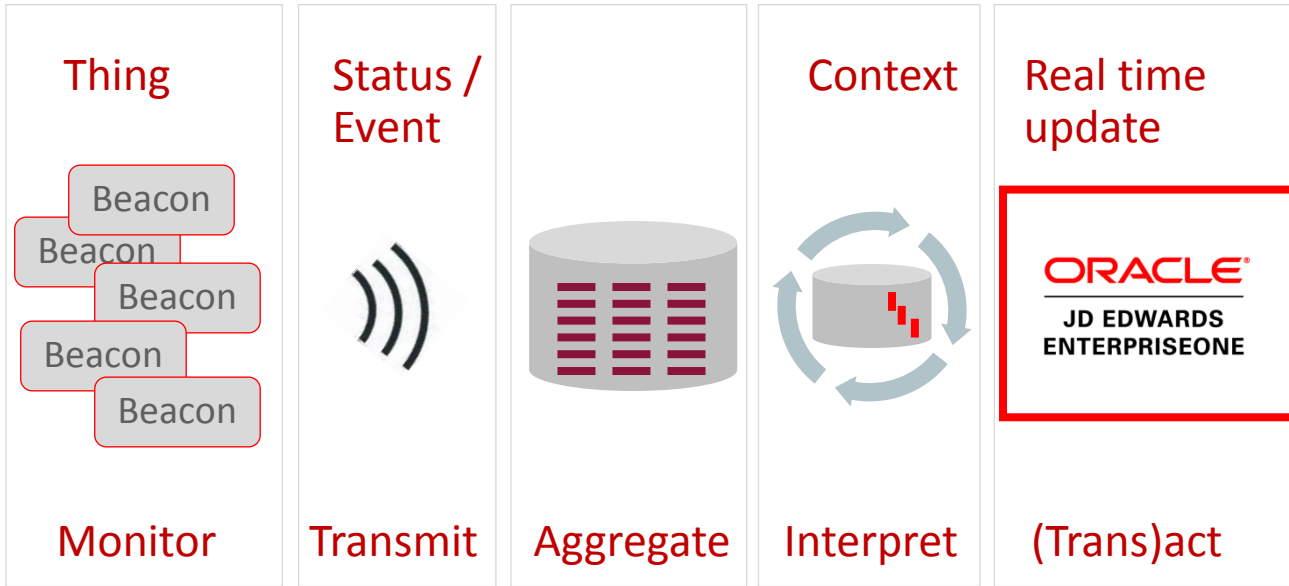






# Internet of Things Lifecycle

Planned



Acquire and Manage



Integrate and Secure



Analyze and Act

IoT is the connection of machines, assets, and people to the real time enterprise.

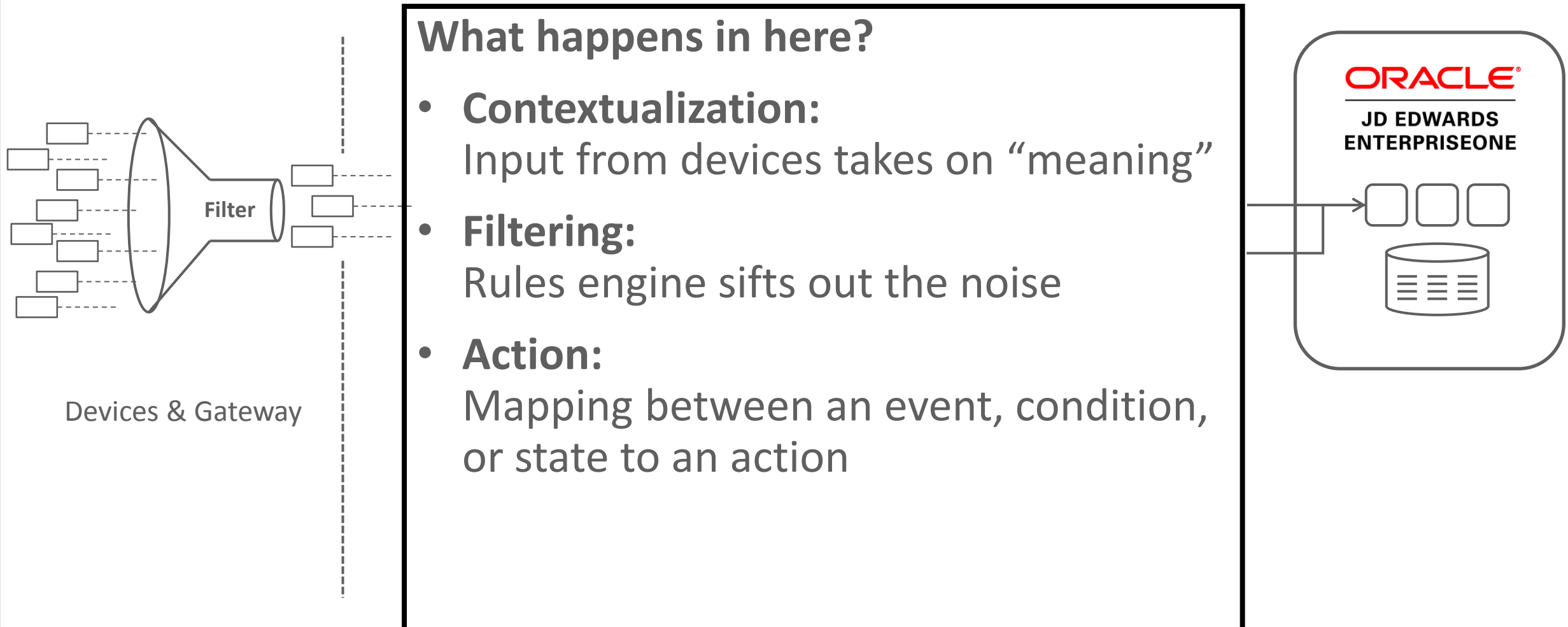
Natural fit for JD Edwards customers to further automate business processes

## JD Edwards role

- Contextualization: Input from devices takes on JDE “meaning”
- Filtering: Rules engine sifts out the noise
- Action: Mapping between an event/condition/state to an action

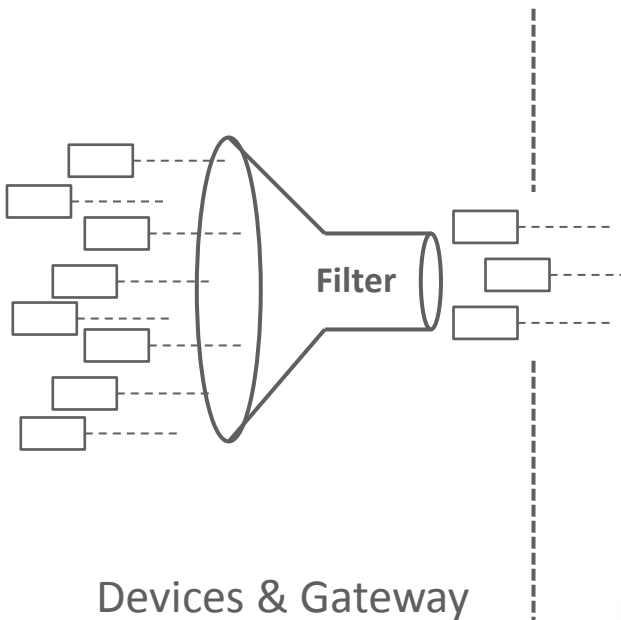


# JD Edwards EnterpriseOne IoT Roadmap



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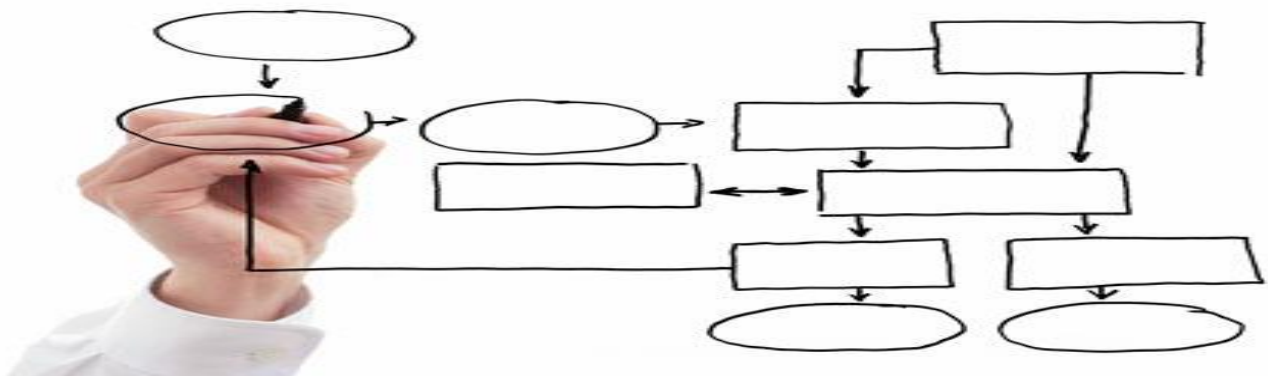
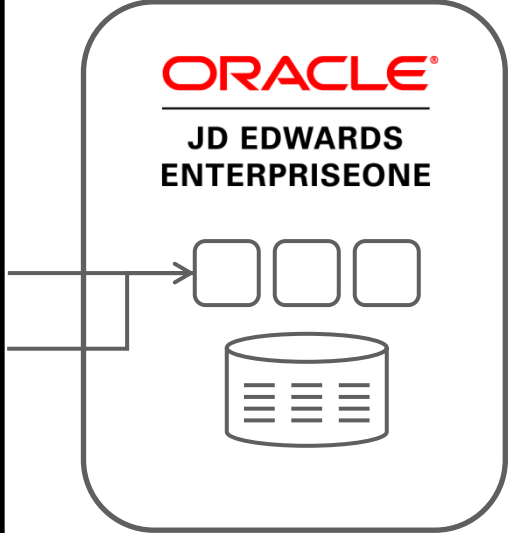
Planned



## Who Does this?

**Business Analyst!** (not the Java geek)

- Intimate knowledge of the business
- Expertise on identifying critical conditions and events
- Knows what to do about it



# Capabilities and Considerations

“Move with us to the Left”

## Configuration

- Processing Option
- User Defined Codes
- Category Codes
- System Constants
- Versions
- Workflow config

## Personalization

- Pages
- Café One
- Queries
- One View Reports
- One View Watch List
- Form layout

## Customization

- Table Design
- Business View Design
- Form Design
- Business Logic
- Workflow Design
- Batch Design
- Mobile Extensions or new

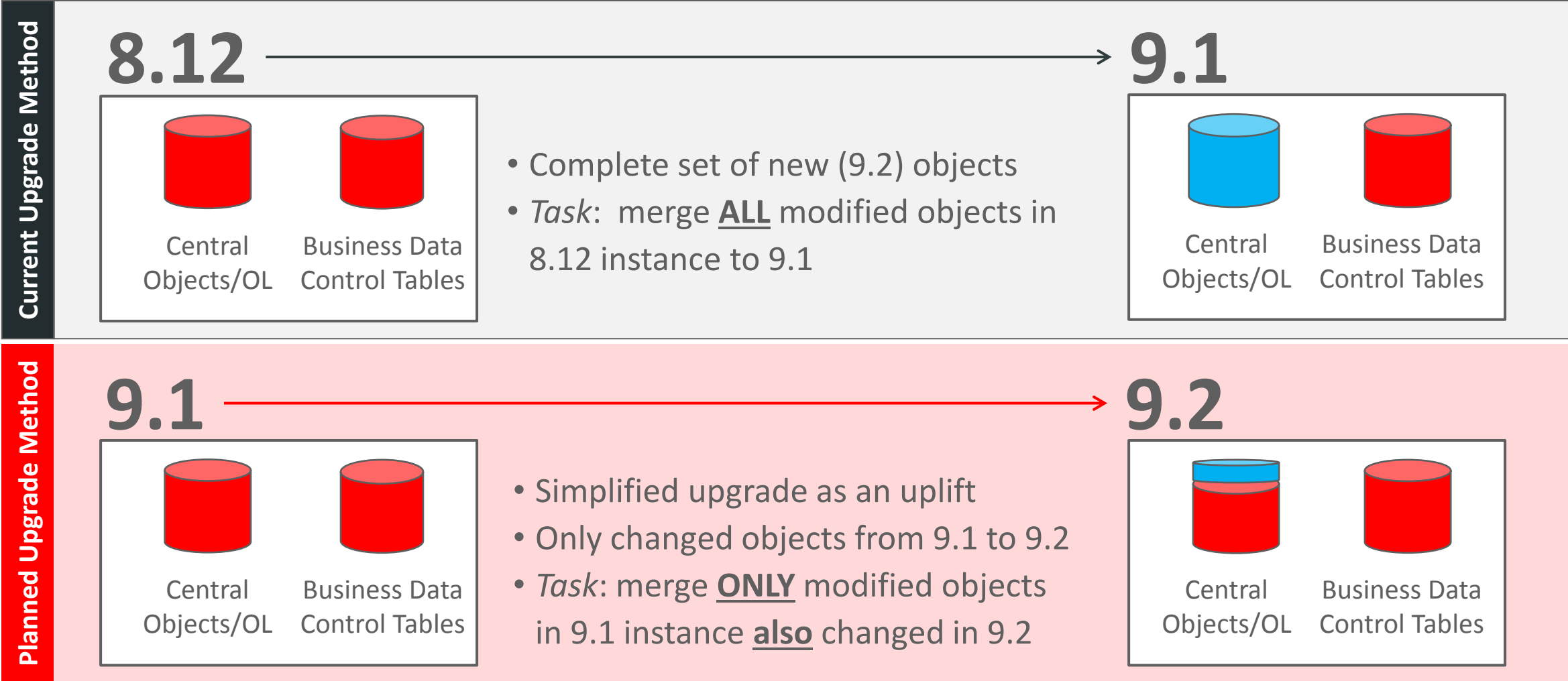
## Integration

- Web Service
- Real time event
- Batch files
- Middleware (SOA)

Level of effort: Low  
Impact on Upgrades: Low

Level of effort: Low - High  
Impact on Upgrades: Medium - High

# Introducing: Simplified JD Edwards EnterpriseOne Upgrade



# Futures: Management for User Defined Objects

Planned

Café One, Queries, Pages, Grid Formats, One View Reports and Watchlists

## Key Features

- End User requested publish and approval
- Transfers between environment
- Package and delivery
- Standard Role based Security across UDOs
- Real-time availability

The screenshot displays the Oracle JD Edwards 'Work With Order Headers' application. The main window shows a grid of order records with columns for Order Number, Or Ty, Order Co, Address Number, and Supplier Description. A 'Query Manager' dialog box is open on the right, featuring a 'Request to Publish' button highlighted with a red box. The dialog also includes options for 'Run When Selected', 'Clear Form When Selected', and 'Conditions' (Match All, Match Any) with a filter for 'Order Number (QBE) > 200'.

Order Number	Or Ty	Order Co	Address Number	Supplier Description
4886	OP	00050	55095	Rocky Mtn Survey Equipment
4888	OP	00200	4343	Parts Emporium
4889	OP	00200	4343	Parts Emporium
4890	OP	00200	4343	Parts Emporium
4891	OP	00200	4343	Parts Emporium
4893	OP	00200	4343	Parts Emporium
4895	OP	00001	4343	Parts Emporium
4897	OP	00001	4343	Parts Emporium
4898	OP	00001	4343	Parts Emporium
4899	OP	00001	4343	Parts Emporium

# Real Time Financial Reconciliation

## From Batch to **Real-Time**

- Batch financial integrities re-imagined as interactive applications
- Watch lists provide real time visibility
- No more PDF! Reduce time to resolve and increase quality by working exceptions interactively
- Significantly reduce your time to close
- Faster re-organizations
- Why wait till month end..reconcile daily!

<https://www.youtube.com/watch?v=UTRh06d6Qxg>

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Real Time
Accounts to Business Units
Transactions to Account Master
Account Balance w/out Account Master
Transactions to Batch Header
Companies by Batch out of Balance
Batches out of Balance
Companies out of Balance

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**122x**

120 Million Ledger Lines

**From 12 hours to 6 minutes**

With Oracle Database In-Memory

# One View Financial Statements

Planned

## Enhanced User Experience

- Easy to use feature for creating, maintaining, and running Financial Statements
- Easily use One View Foundation technology for formatting and rendering your Financial Reports
- Financial Statements available over your real time financial data
- Complements the One View for Financials operational reporting capabilities

The screenshot displays the Oracle JD Edwards 'Revise Report Definitions' interface. The main window shows the configuration for report 'MYBALANCESHEETKLB', including its description 'Karen's Balance Sheet' and status 'Work In Progress'. A table lists selected columns for 'ASSETS' and 'LIABILITIES' with their respective definitions and cumulative balance types. A 'Selected Columns' pane on the left shows a list of columns like CURPERCUMBAL, LPERCUMBAL, and LSTYEND. A 'Data Source' pane on the right shows a tree view of the report's structure, including sections for System, Report, App, Form, Version, Environment, Date, Time, Reportvariables, and Asset Accounts. The bottom right pane shows a preview of the 'Balance Sheet' report, featuring the Oracle JD Edwards logo and a table with columns for Account, Current, and Last Month End. The table data is as follows:

Account	Current	Last Month End
3900	(\$9,788.00)	(\$5,388.00)
2100	\$0.00	\$0.00
2001	(\$77,196.00)	(\$65,096.00)
2000	\$0.00	\$0.00
1800	\$1,750.00	\$1,100.00
1400	\$86,933.00	\$59,945.00
1300	\$0.00	\$0.00
1200	\$36,863.93	\$28,463.93
1100	\$63,529.12	\$55,429.12
1001	\$0.00	\$0.00
1000	\$0.00	\$0.00
	<b>\$102,092.05</b>	<b>\$74,454.05</b>

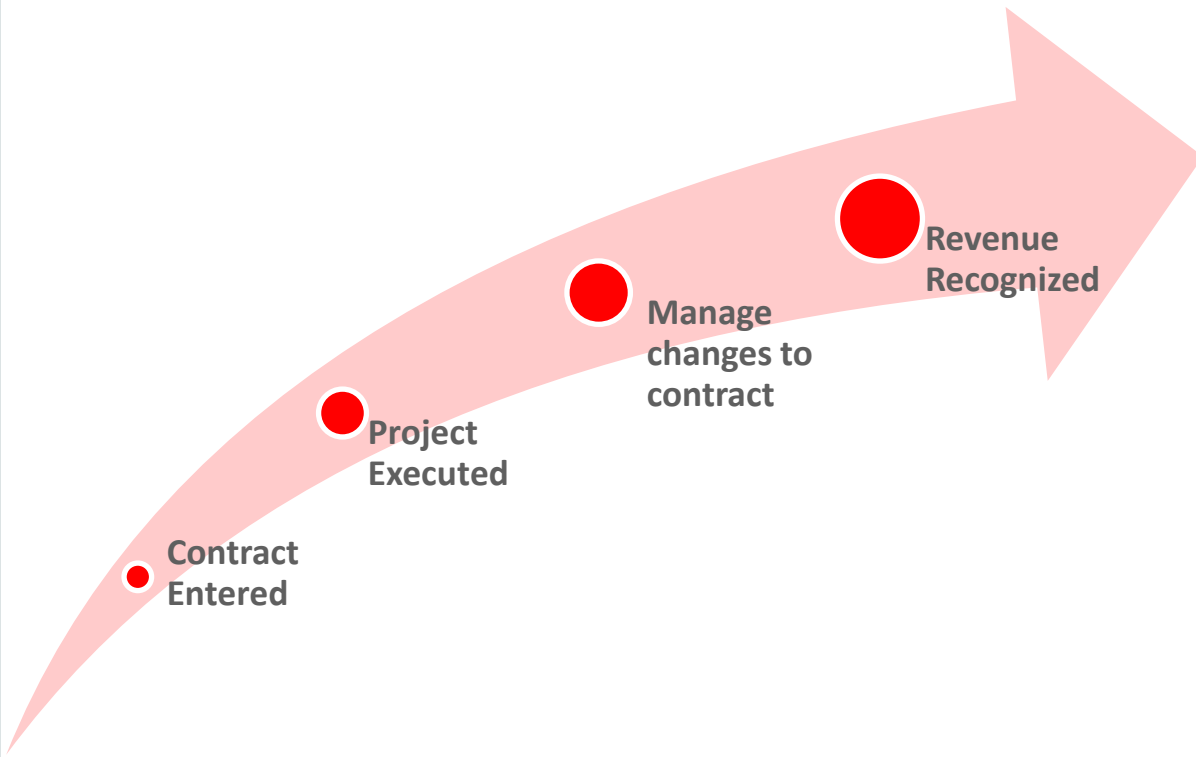


# FASB/IASB Revenue Recognition

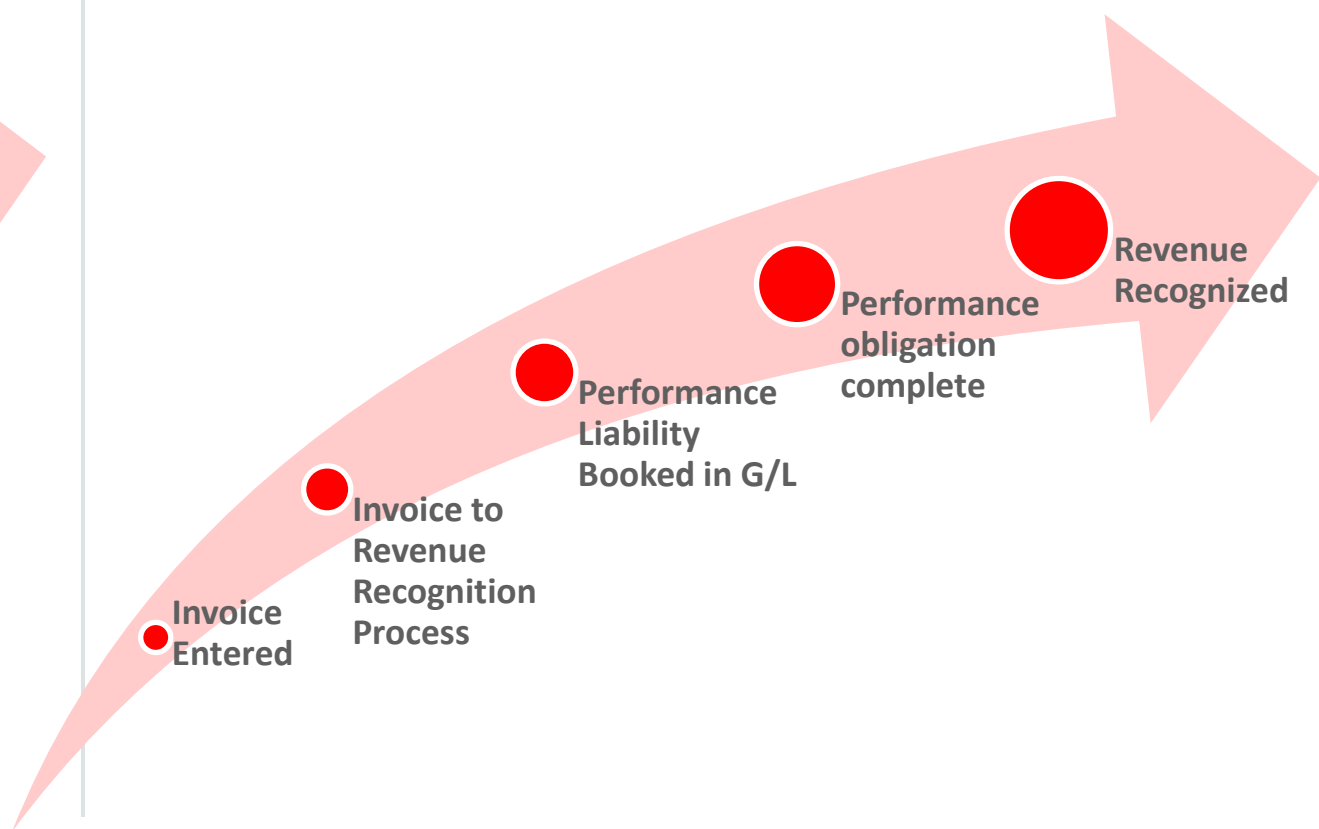
## Support for Global Standard

Planned

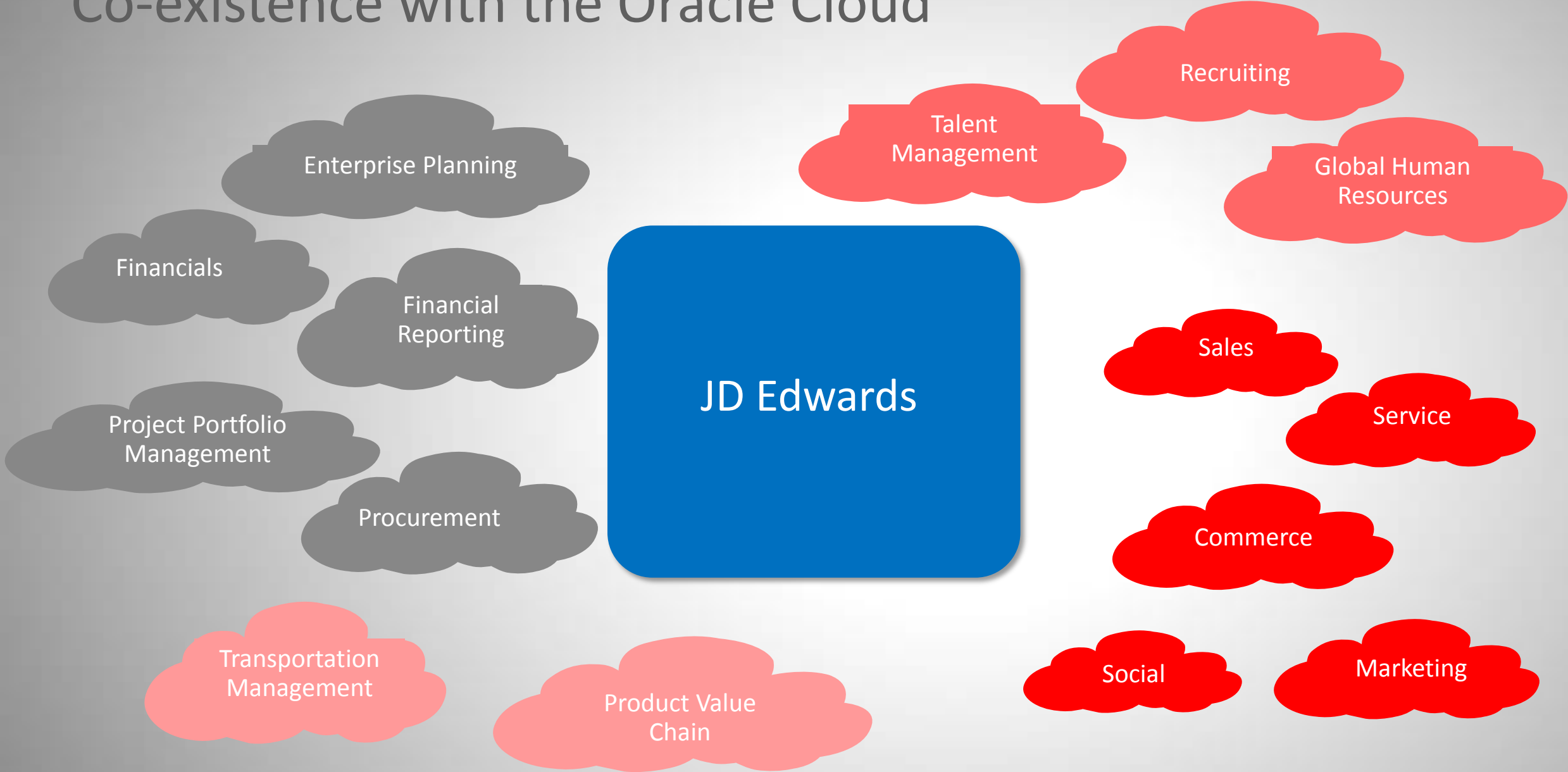
- Contracts Revenue Recognition



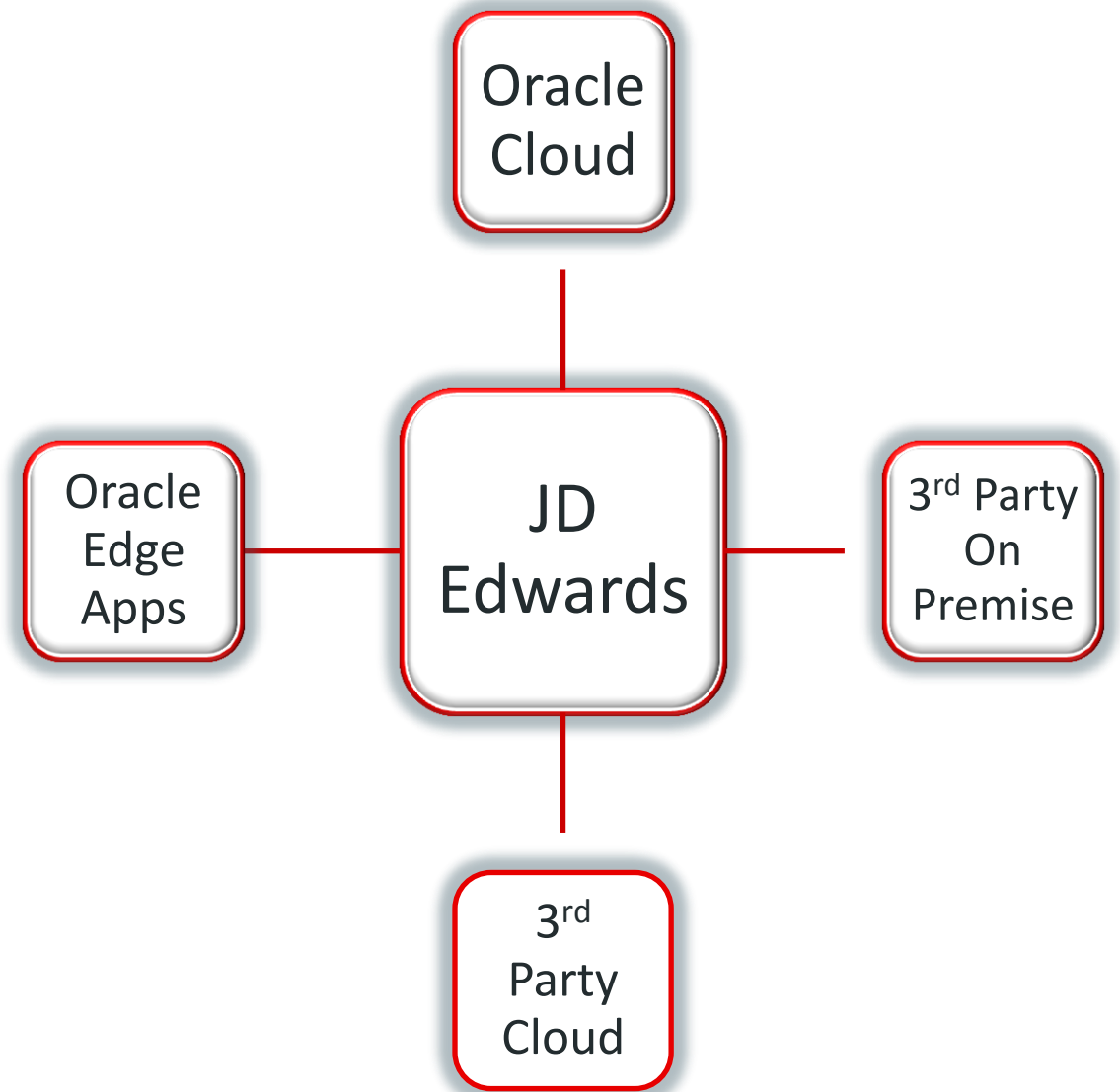
- Receivables Revenue Recognition



# Co-existence with the Oracle Cloud



JD Edwards  
Integrates to Everything with  
Standards based, Modern  
Integration Technologies



# Business Interfaces to simplify Cloud co-existence

## Sales to Back Office – Lead to Opportunity

 **Inside Sales**  
**Julian Henderson**

**Advantages**

- Field rep has visibility and can manage quotes and orders from sales cloud
- Customer view across sales and quoting & order processes



Business Interface Library: <https://apex.oracle.com/pls/apex/f?p=50180:160:115007604046996::NO::>

# JD Edwards Labs



JDE labs



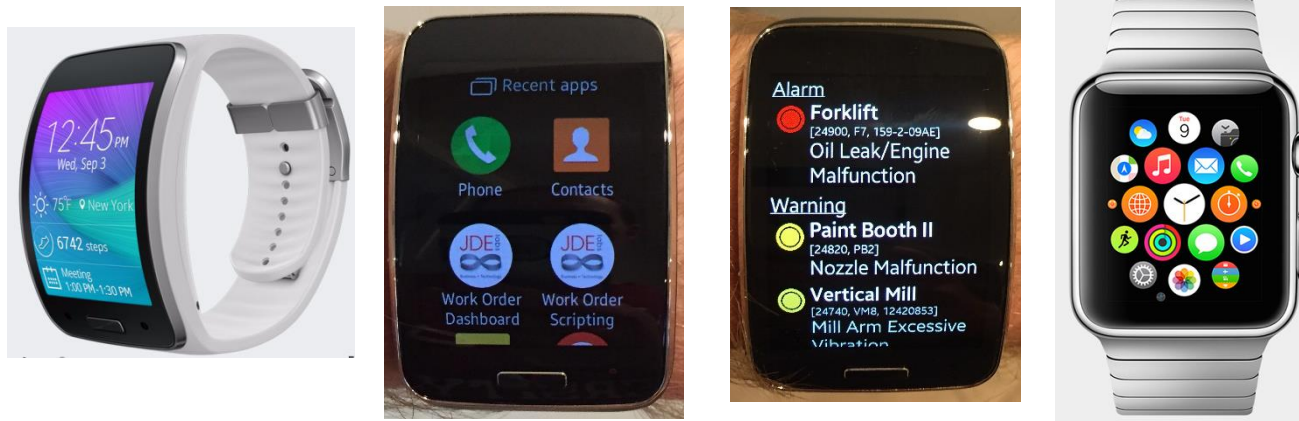
Business + Technology

JDE Labs is the Advanced Research and Development team which works on pioneering technologies and exploring their intersection with real world business problems

# Wearables in ERP

## Wearables

Wearables are mobile electronic devices that are worn on the body, or attached to or embedded in clothes and accessories.



- Natural Extension of Mobile and the Internet of Things
  - Hands free notifications
  - Glance, Scan, Commit
- Wearables for JD Edwards whitepaper is available on [LEARNJDE.COM](http://LEARNJDE.COM)
  - [bit.ly/JDE\\_wearables](http://bit.ly/JDE_wearables)

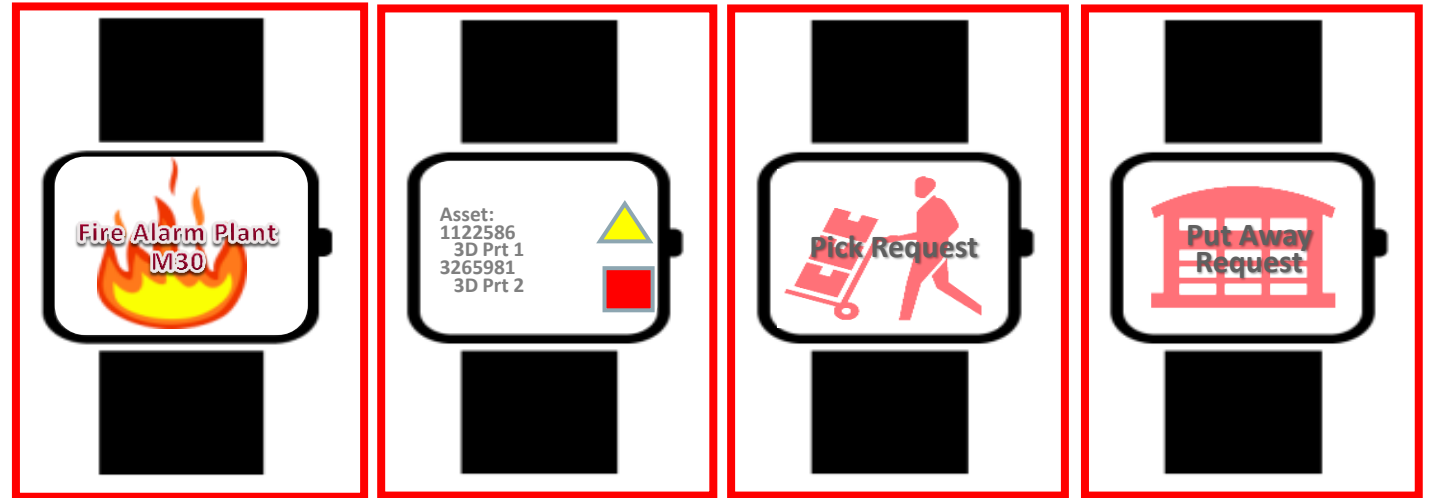


# Wearables Use Cases

Research

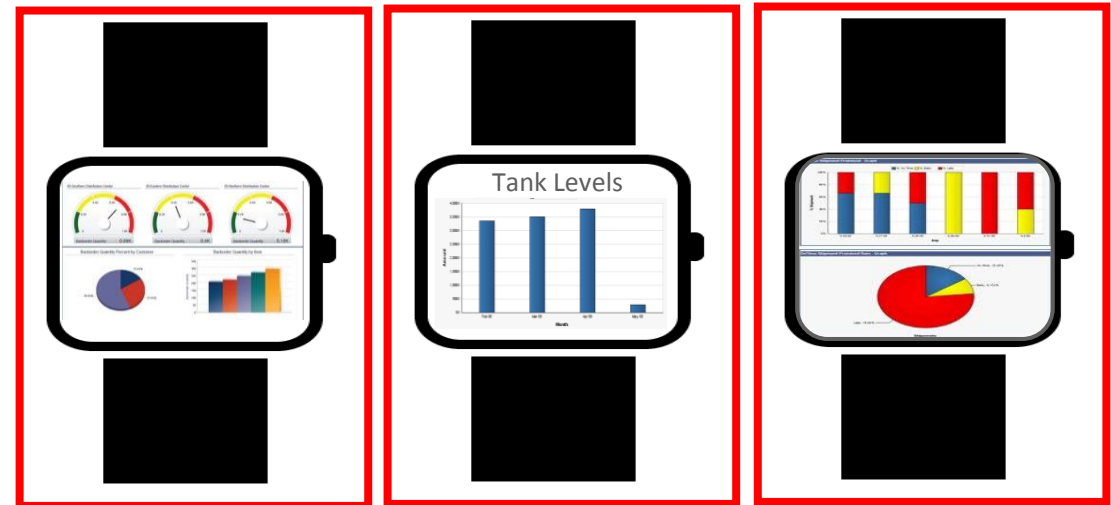
- Alerts and Notifications

- Ability to notify user of worker out and about, time is of the essence



- Dashboards and KPIs

- Ability to view health of machines, plant, production in a head's up display



# Be Informed, Stay Connected



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# Questions and Answers

# Thank You

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